# **IBERDROLA IBE-WATCH FACT SHEET** 12M 2021

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### **IBERDROLA: Net Electricity Production (provisional)**

|                                   | October-Dece | ember 2021 | Year 2  | 021     |
|-----------------------------------|--------------|------------|---------|---------|
| TOTAL GROUP                       | GWh          | vs 2020    | GWh     | vs 2020 |
| Renewables <sup>(1)</sup>         | 18,581       | 3.9%       | 73,719  | 8.7%    |
| Onshore wind                      | 11,726       | 7.4%       | 41,343  | 5.5%    |
| Offshore wind                     | 1,544        | 0.8%       | 4,617   | 5.4%    |
| Hydro                             | 4,616        | -6.2%      | 24,374  | 10.6%   |
| Mini-hydro                        | 89           | -22.5%     | 630     | -7.5%   |
| Solar                             | 585          | 54.7%      | 2,671   | 78.8%   |
| Nuclear                           | 5,168        | -20.6%     | 23,193  | -4.6%   |
| Gas Combined Cycle                | 7,265        | 9.7%       | 25,259  | 3.2%    |
| Cogeneration                      | 1,921        | 3.3%       | 7,159   | 9.3%    |
| Net Own Production <sup>(1)</sup> | 32,935       | 0.2%       | 129,331 | 4.8%    |
| Renewables                        | 81           | 2.3%       | 231     | 5.9%    |
| Onshore wind                      | 81           | 2.3%       | 231     | 5.9%    |
| Gas Combined Cycle                | 8,447        | -11.4%     | 34,704  | -11.4%  |
| Net Production for Third Parties  | 8,528        | -11.3%     | 34,935  | -11.3%  |
| TOTAL PRODUCTION <sup>(1)</sup>   | 41,463       | -2.4%      | 164,266 | 0.9%    |
|                                   |              |            |         |         |

| SPAIN                              | October-Dece | October-December 2021 |        | Year 2021 |  |
|------------------------------------|--------------|-----------------------|--------|-----------|--|
| SPAIN                              | GWh          | vs 2020               | GWh    | vs 2020   |  |
| Renewables                         | 6,085        | -22.1%                | 28,420 | 9.7%      |  |
| Onshore wind                       | 3,508        | -7.2%                 | 11,937 | 2.7%      |  |
| Hydro                              | 2,189        | -41.9%                | 14,620 | 11.5%     |  |
| Mini-hydro                         | 89           | -22.5%                | 630    | -7.5%     |  |
| Solar                              | 299          | 91.7%                 | 1,233  | 142.3%    |  |
| Nuclear                            | 5,168        | -20.6%                | 23,193 | -4.6%     |  |
| Gas Combined Cycle                 | 2,540        | 69.8%                 | 7,023  | -2.6%     |  |
| Cogeneration                       | 604          | 2.8%                  | 2,331  | 7.7%      |  |
| TOTAL                              | 14,398       | -12.2%                | 60,968 | 1.9%      |  |
| Hydro Reservoir levels at 31/12/21 | 36.6% (4,12  | 24 GWh)               |        |           |  |

| UK            | GWh   | vs 2020 | GWh   | vs 2020 |
|---------------|-------|---------|-------|---------|
| Renewables    | 2,363 | 20.5%   | 6,717 | 0.6%    |
| Onshore wind  | 1,191 | 48.4%   | 3,284 | -8.3%   |
| Offshore wind | 1,172 | 1.2%    | 3,433 | 10.9%   |
| Solar         | 0     | N/A     | 0     | N/A     |
| TOTAL         | 2,363 | 20.5%   | 6,717 | 0.6%    |

| US                        | GWh   | vs 2020 | GWh    | vs 2020 |
|---------------------------|-------|---------|--------|---------|
| Renewables <sup>(1)</sup> | 5,012 | 8.5%    | 19,400 | 0.2%    |
| Onshore wind              | 4,925 | 8.6%    | 18,943 | 0.1%    |
| Hydro                     | 34    | 9.1%    | 132    | 12.2%   |
| Solar                     | 31    | -9.6%   | 242    | -2.4%   |
| Gas Combined Cycle        | 1     | 35.1%   | 7      | 17.0%   |
| Cogeneration              | 886   | 5.2%    | 3,184  | 16.0%   |
| TOTAL                     | 5,898 | 8.0%    | 22,591 | 2.1%    |

\*100% Avangrid Inc. (81.5% owned by Iberdrola S.A.)

(1) Including 21 GWh of production from fuel cells in Q4 and 83 GWh in 12M

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vs 2020

11.7% 23.2% 9.3% 33.7% 15.8%

### IBERDROLA: Net Electricity Production (provisional)

|                                  | October-December 2021 |         | Year   | 2021    |
|----------------------------------|-----------------------|---------|--------|---------|
| MEXICO                           | GWh                   | vs 2020 | GWh    | vs 2020 |
| Renewables                       | 659                   | 21.9%   | 2,716  | 63.8%   |
| Onshore wind                     | 405                   | 14.5%   | 1,528  | 64.5%   |
| Solar                            | 254                   | 36.0%   | 1,188  | 62.9%   |
| Gas Combined Cycle               | 4,008                 | -1.9%   | 15,001 | 1.0%    |
| Cogeneration                     | 431                   | 0.3%    | 1,644  | 0.2%    |
| Net Own Production               | 5,098                 | 0.8%    | 19,361 | 6.7%    |
| Renewables                       | 81                    | 2.3%    | 231    | 5.9%    |
| Onshore wind                     | 81                    | 2.3%    | 231    | 5.9%    |
| Gas Combined Cycle               | 8,447                 | -11.4%  | 34,704 | -11.4%  |
| Net Production for Third Parties | 8,528                 | -11.3%  | 34,935 | -11.3%  |
| TOTAL                            | 13,626                | -7.1%   | 54,296 | -5.6%   |

|                    |       |         | <b>614</b> |
|--------------------|-------|---------|------------|
| BRAZIL             | GWh   | vs 2020 | GWh        |
| Renewables         | 3,136 | 86.7%   | 11,935     |
| Onshore wind       | 744   | 34.0%   | 2,313      |
| Hydro              | 2,392 | 112.6%  | 9,622      |
| Gas Combined Cycle | 713   | -30.9%  | 3,194      |
| TOTAL              | 3,849 | 41.9%   | 15,129     |

\*100% Neoenergia (53.195% owned by Iberdrola S.A.)

| IEI                | GWh   | vs 2020 | GWh   | vs 2020 |
|--------------------|-------|---------|-------|---------|
| Renewables         | 1,326 | 5.0%    | 4,531 | 28.0%   |
| Onshore wind       | 953   | 7.3%    | 3,339 | 48.5%   |
| Offshore wind      | 372   | -0.5%   | 1,184 | -7.7%   |
| Solar              | 1     | -14.6%  | 8     | 1.0%    |
| Gas Combined Cycle | 2     | -60.3%  | 34    | N/A     |
| TOTAL              | 1,329 | 4.7%    | 4,565 | 28.6%   |

\*Iberdrola Energía Internacional, formerly RoW

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### **IBERDROLA: Installed Capacity (Provisional)**

| TOTAL GROUP                     | December | 2021     |
|---------------------------------|----------|----------|
| TOTAL GROUP                     | MW       | % Weight |
| Renewables <sup>(1)</sup>       | 38,035   | 65%      |
| Onshore wind                    | 19,376   | 33%      |
| Offshore wind                   | 1,258    | 2%       |
| Hydro                           | 13,849   | 24%      |
| Mini-hydro                      | 285      | 0%       |
| Solar                           | 3,060    | 5%       |
| Batteries                       | 193      | 0%       |
| Nuclear                         | 3,177    | 5%       |
| Gas Combined Cycle              | 8,777    | 15%      |
| Cogeneration                    | 1,185    | 2%       |
| Net Own Capacity <sup>(1)</sup> | 51,174   | 87.7%    |
| Renewables                      | 103      | 0.2%     |
| Onshore wind                    | 103      | 0.2%     |
| Gas Combined Cycle              | 7,043    | 12.1%    |
| Net Capacity for Third Parties  | 7,146    | 12.3%    |
| TOTAL CAPACITY <sup>(1)</sup>   | 58,320   | 100%     |

| Decemb |          |
|--------|----------|
| Decemb | er 2020  |
| MW     | % Weight |
| 34,820 | 63%      |
| 18,471 | 34%      |
| 1,258  | 2%       |
| 12,864 | 23%      |
| 303    | 1%       |
| 1,878  | 3%       |
| 31     | 0%       |
| 3,177  | 6%       |
| 8,777  | 16%      |
| 1,191  | 2%       |
| 47,965 | 87.0%    |
| 103    | 0.2%     |
| 103    | 0.2%     |
| 7,043  | 12.8%    |
| 7,146  | 13.0%    |
| 55,111 | 100%     |
|        |          |

| SPAIN              | Decemb | er 2021  | D |
|--------------------|--------|----------|---|
| SFAIN              | MW     | % Weight |   |
| Renewables         | 19,210 | 68%      |   |
| Onshore wind       | 6,124  | 22%      |   |
| Hydro              | 10,700 | 38%      |   |
| Mini-hydro         | 285    | 1%       |   |
| Solar              | 2,086  | 7%       |   |
| Batteries          | 14     | 0%       |   |
| Nuclear            | 3,177  | 11%      |   |
| Gas Combined Cycle | 5,695  | 20%      |   |
| Cogeneration       | 347    | 1%       |   |
| TOTAL              | 28,427 | 100%     |   |
|                    |        |          |   |

| December 2020 |          |  |  |  |  |
|---------------|----------|--|--|--|--|
| MW            | % Weight |  |  |  |  |
| 17,411        | 65%      |  |  |  |  |
| 6,292         | 24%      |  |  |  |  |
| 9,715         | 36%      |  |  |  |  |
| 303           | 1%       |  |  |  |  |
| 1,100         | 4%       |  |  |  |  |
| 0             | 0%       |  |  |  |  |
| 3,177         | 12%      |  |  |  |  |
| 5,695         | 21%      |  |  |  |  |
| 353           | 1%       |  |  |  |  |
| 26,635        | 100%     |  |  |  |  |
|               |          |  |  |  |  |

| UK            | MW    | % Weight | MW    | % Weight |
|---------------|-------|----------|-------|----------|
| Renewables    | 3,008 | 100%     | 2,864 | 100%     |
| Onshore wind  | 1,986 | 66%      | 1,950 | 68%      |
| Offshore wind | 908   | 30%      | 908   | 32%      |
| Solar         | 10    | 0%       | 0     | 0%       |
| Batteries     | 104   | 3%       | 6     | 0%       |
| TOTAL         | 3,008 | 100%     | 2,864 | 100%     |

| US                        | MW    | % Weight | MW    | % Weight |
|---------------------------|-------|----------|-------|----------|
| Renewables <sup>(1)</sup> | 8,309 | 91%      | 7,982 | 90%      |
| Onshore wind              | 7,945 | 87%      | 7,721 | 88%      |
| Hydro                     | 118   | 1%       | 118   | 1%       |
| Solar                     | 232   | 3%       | 130   | 1%       |
| Gas Combined Cycle        | 204   | 2%       | 204   | 2%       |
| Cogeneration              | 636   | 7%       | 636   | 7%       |
| TOTAL <sup>(1)</sup>      | 9,149 | 100%     | 8,822 | 100%     |

\*100% Avangrid Inc. (81.5% owned by Iberdrola S.A.)

(1) Including 13 MW installed capacity of fuel cells

Note: Iberdrola closed all its remaining coal installed capacity in Spain during year 2020

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### **IBERDROLA: Installed Capacity (Provisional)**

|                                | Decembe | r 2021   | Decembe | r 2020   |
|--------------------------------|---------|----------|---------|----------|
| MEXICO                         | MW      | % Weight | MW      | % Weight |
| Renewables                     | 1,232   | 12%      | 1,222   | 11%      |
| Onshore wind                   | 590     | 6%       | 579     | 5%       |
| Solar                          | 642     | 6%       | 642     | 6%       |
| Gas Combined Cycle             | 2,103   | 20%      | 2,103   | 20%      |
| Cogeneration                   | 202     | 2%       | 202     | 2%       |
| Net Own Capacity               | 3,537   | 33%      | 3,527   | 33%      |
| Renewables                     | 103     | 1%       | 103     | 1%       |
| Onshore wind                   | 103     | 1%       | 103     | 1%       |
| Gas Combined Cycle             | 7,043   | 66%      | 7,043   | 66%      |
| Net Capacity for Third Parties | 7,146   | 67%      | 7,146   | 67%      |
| TOTAL                          | 10,683  | 100%     | 10,673  | 100%     |
|                                |         |          |         |          |

| BRAZIL             | MW    | % Weight | MW    | % Weight |
|--------------------|-------|----------|-------|----------|
| Renewables         | 4,014 | 88%      | 3,546 | 87%      |
| Onshore wind       | 984   | 22%      | 516   | 13%      |
| Hydro              | 3,031 | 67%      | 3,031 | 74%      |
| Gas Combined Cycle | 533   | 12%      | 533   | 13%      |
| TOTAL              | 4,547 | 100%     | 4,079 | 100%     |

\*100% Neoenergia (53.195% owned by Iberdrola S.A.)

| IEI                | MW    | % Weight | MW    | % Weight |
|--------------------|-------|----------|-------|----------|
| Renewables         | 2,262 | 90%      | 1,795 | 88%      |
| Onshore wind       | 1,749 | 70%      | 1,414 | 69%      |
| Offshore wind      | 350   | 14%      | 350   | 17%      |
| Solar              | 89    | 4%       | 6     | 0%       |
| Batteries          | 75    | 3%       | 25    | 1%       |
| Gas Combined Cycle | 243   | 10%      | 243   | 12%      |
| TOTAL              | 2,505 | 100%     | 2,038 | 100%     |

\*Iberdrola Energía Internacional, formerly RoW

### **IBERDROLA:** Distributed Energy (Provisional)

| ELECTRICITY             | October-Dece | October-December 2021 |         | Year 2021 |  |
|-------------------------|--------------|-----------------------|---------|-----------|--|
|                         | GWh          | vs 2020               | GWh     | vs 2020   |  |
| Spain                   | 22,272       | -2.1%                 | 90,962  | 2.9%      |  |
| UK                      | 8,651        | 1.1%                  | 32,221  | 1.5%      |  |
| UK<br>US <sup>(1)</sup> | 9,401        | 0.1%                  | 38,756  | 2.0%      |  |
| Brazil <sup>(2)</sup>   | 19,709       | 9.4%                  | 75,813  | 13.4%     |  |
| TOTAL ELECTRICITY       | 60,033       | 2.3%                  | 237,752 | 5.7%      |  |
| GAS                     |              |                       |         |           |  |
| US <sup>(1)</sup>       | 17,609       | 1.4%                  | 61,365  | 3.8%      |  |
| TOTAL GAS               | 17,609       | 1.4%                  | 61,365  | 3.8%      |  |

(1) 100% Avangrid Inc. (81.5% owned by Iberdrola S.A.)

(2) 100% Neoenergia (53.195% owned by Iberdrola S.A.)

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### **IBERDROLA: Emissions (Provisional)**

|  | 12M 2021 | 12M 2020 |
|--|----------|----------|
| C02 owned emissions over the period (gr. CO2 /kWh): Total            | 103      | 98       |
| C02 emissions over the period (gr. CO2 /kWh): Europe                 | 60       | 64       |
| C02 emissions over the period (gr. CO2 /kWh): Spain                  | 69       | 73       |
| C02 emissions over the period (gr. CO2 /kWh): UK                     | 0        | 0        |
| C02 emissions over the period (gr. CO2 /kWh): USA                    | 54       | 51       |
| C02 emissions over the period (gr. CO2 /kWh): Brazil                 | 59       | 53       |
| C02 owned emissions over the period (gr. CO2 /kWh): Mexico           | 369      | 324      |
| C02 owned emissions over the period (gr. CO2 /kWh): IEI              | 4        | 0        |
| Ratio emission-free owned production to total production: Total (%)  | 75%      | 75%      |
| Ratio emission-free production to total production: Europe (%)       | 87%      | 86%      |
| Ratio emission-free production to total production: Spain (%)        | 85%      | 84%      |
| Ratio emission-free production to total production: UK (%)           | 100%     | 100%     |
| Ratio emission-free production to total production: USA (%)          | 86%      | 88%      |
| Ratio emission-free production to total production: Brazil (%)       | 79%      | 82%      |
| Ratio emission-free owned production to total production: Mexico (%) | 14%      | 9%       |
| Ratio emission-free production to total production: IEI (%)          | 99%      | 100%     |
| Emission-free owned installed capacity: Total (%)                    | 81%      | 79%      |
| Emission-free installed capacity: Europe (%)                         | 82%      | 80%      |
| Emission-free installed capacity: Spain (%)                          | 79%      | 77%      |
| Emission-free installed capacity: UK (%)                             | 100%     | 100%     |
| Emission-free installed capacity: USA (%)                            | 91%      | 90%      |
| Emission-free installed capacity: Brazil (%)                         | 88%      | 87%      |
| Emission-free installed capacity: Mexico (%)                         | 35%      | 35%      |
| Emission-free installed capacity: IEI (%)                            | 90%      | 88%      |

### **Sustainability**

|  | Ranking   |
|--|---|
| Dow Jones Sustainability World Index 2021                        | Selected in the utility sector. Iberdrola member in all editions                        |
| Sustainability Yearbook 2021 S&P Global                          | Classified as "Silver Class" in the electricity sector.                                 |
| MSCI Global Sustainability Index Series                          | Iberdrola selected AAA  |
| CDP Climate Change 2021  | Α   |
| CDP Supplier Engagement Leader 2020                              | Iberdrola Selected  |
| Global 100   | Iberdrola Selected  |
| Sustainalytics   | Iberdrola among the utilities with the lowest risk                                      |
| ISS-ESG  | Iberdrola selected as Prime   |
| FTSE4Good  | Selectied in the index since 2009   |
| Bloomberg Gender Equality Index 2021                             | Iberdrola member in all editions  |
| V.E-Euronext Vigeo indices: World 120, Eurozone 120 & Europe 120 | Iberdrola selected  |
| EcoVadis   | Gold EcoVadis Medal. Iberdrola among companies with best performance                    |
| 2021 World's Most Ethical Company                                | Iberdrola selected. Only Spanish utility  |
| ECPI   | Iberdrola lected in several Sustainability Indices                                      |
| зтохх  | Iberdrola selected in STOXX Global ESG Leaders and in several Sustainabiolity indices   |
| Influence Map  | Iberdrola First company in the Climate Policy Engagement ranking                        |
| MERCO 2021   | mercoEmpresas: Leader among Spanish utilities: energy, gas, and water industry          |
| Standar Ethics   | Iberdrola included in the SE European Utilities Index                                   |
| Energy Intelligence  | Iberdrola as the second utility worldwide in the El Green Utilities Report 2021         |
| Forbes   | lberdrola selected in Forbes 2021 GLOBAL 2000: World's Largest Public<br>Companies 2000 |
| WBA Electric Utilities Benchmark                                 | Iberdrola among the 5 of the most influential Electric utilities of the world           |
| Brand Finance  | lberdrola among the 500 most valuable brands globally                                   |
| WDi  | Iberdrola 2020 disclosure score above the average                                       |
| OpenODS Index  | Iberdrola Ranked first in the 2021 edition  |
| Fortune Global 500   | Iberdrola selected  |

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