### Highlights of the period

**Nine Months 2023**

**Net profit**
- EUR 3,637 M (+22% excluding non-cash exceptional item)

**EBITDA**
- EUR 10,783 M (+13%)
- Higher volumes
- Lower energy purchases
- Increasing load factor
- Operating efficiency

**Investments progressing**
- EUR 10,842 M

**Financial strength**
- Net profit 2023 interim shareholder remuneration of EUR 0.20/share (+11%)
- Ongoing improvements in results drives a new increase in 2023 outlook to double digit growth (excluding capital gains from asset rotation)
- Key Pillars CMD '22
- Delivering financial strength
- Strengthening growth and profitability and de-risking asset base

**Motivated by...**
- Ongoing investment in Networks
- Increase in Production
- Improvement in Retail
- Ongoing balance sheet optimization

**Financial strength**
- RAB grows 9% to reach EUR 41.3 Bn
- 85% of debt at fixed rates excluding Brazil
- Networks RAB +9%

**Dividend**
- Networks installed in the last 12 months, reaching EUR 41.3 Bn to reach 23.2%
- FFO / Adj Net Debt EUR 20.2 Bn

**Networks RAB**
- Renewables 3,100 MW

**Installed capacity**
- 41,300 MW installed in the last 12 months

**Growth in networks**
- 80% of EBITDA from A-rated countries

**Selective investment in renewables**
- New capacity: Higher renewable load factors
- Lower energy costs

**High-rated countries**
- 96% of 2025 Regulated framework closed

**Ongoing balance sheet optimization**
- Cash inflows from asset rotation

**Reaffirming 2023-25 financial targets**
- Ongoing balance sheet optimization
- Improving Operating Cash Flow
- Cash inflows from asset rotation

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1. Results Presentation Nine Months / 26 October, 2023
2. Iberdrola
3. More information at www.iberdrola.com