

Record investments

EUR 11,382 M +6%

EBITDA

EUR 14,417 M +9%

Net Profit

EUR 4,803 M +11%

Integrated business model

Growth in Networks

Leading the European PPA market

Operating efficiency

Our investments lead us to...



Networks Asset Base

EUR 42,210 M (+8%)

Driven by growth in the UK, the US and Brazil



Renewables

42,187 MW of total capacity

With ~ 3,250 MW installed in 2023

Offshore: **St. Brieuc** (496 MW) and **Vineyard Wind** (806 MW) **first power export** achieved



Financial Strength

All approvals for Mexico transaction received and increasing international partnership

EUR 11,096 M (+8%) of Operating Cash Flow¹

1. Based on FFO 2023 vs adjusted 2022 figures excluding the hydro canon collection

25.8%

Pro-forma FFO/Adjusted Net Debt considering Mexico transaction



Proposal to increase dividend by 10.8% to 0.55 per share



Social dividend

Purchases of EUR 18,111 M to several thousands of suppliers worldwide

4,653 new hires

total workforce of 42,276 employees

Global Tax contribution of EUR 9,281 M (+24%)




CO₂ emissions of 55 grs per kWh in Europe (-80% vs. peers)

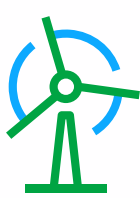
2024 OUTLOOK: 5-7% GROWTH IN NET PROFIT

12 BN of new investments





Growth in Networks

-  US: New Rate Cases
-  UK: RIIO-ED2-T2
-  BRA: New Rate Cases for ~75% of Neoenergia's asset base



Growth in Renewables

-  **Offshore wind**
- 600 offshore wind MW installed in 2023 + contribution from new projects in operation
-  **Onshore**
- ~2,000 MW of new capacity



100% of energy already sold with prices secured



Lower financial expenses: Positive impact of Mexico transaction and partnerships in other geographies

with dividend growing in line with results, excluding capital gains from asset rotation

