

Santiago Martínez Garrido

General secretary and secretary of the Board of Directors

Bilbao, 26 February 2024

To the National Securities Market Commission

Other relevant information

Closing of the share purchase agreement relating to the sale of power generation assets with an installed capacity of 8,539 MW in Mexico

Pursuant to article 227 of the *Securities Markets and Investment Services Act 6/2023, of March 17 (Ley 6/2023, de 17 de marzo, de los Mercados de Valores y de los Servicios de Inversión)*, and related provisions, and further to the inside information notice (*comunicación de información privilegiada*) filed with this National Commission on 4 April 2023 (with official registry number 1821) and the other relevant information notice (*comunicación de otra información relevante*) filed with this National Commission on 12 June 2023 (with official registry number 22,980) we hereby inform you that today, following receipt of the authorization of the transaction by the Mexican Federal Economic Competition Commission (*Comisión Federal de Competencia Económica, COFECE*) and completion of all other conditions precedent agreed by the parties, the closing of the sale by Iberdrola Generación México, S.A. de C.V., Iberdrola Renovables México, S.A. de C.V. and certain of their subsidiaries to Banco Actinver, S.A., Institución de Banca Múltiple, Grupo Financiero Actinver, in its capacity as trustee under the irrevocable trust agreement number 5561, managed by Mexico Infrastructure Partners FF, S.A.P.I. de C.V., of the shares of the owner companies of certain power generation assets in Mexico notified therein was consummated.

The transaction perimeter comprises 12 combined cycle power generation facilities and a wind farm in Mexico with a combined installed capacity of 8,539 MW, representing approximately 55% of the earnings before interest, depreciation and amortization (EBITDA) of Iberdrola México in 2023. The total consideration received in the sale has been of approximately USD 6,200 million (equivalent to approximately EUR 5,713 million¹), with its remaining material terms matching those previously reported, and the final assessment of the financial and tax impacts by the governing bodies of the selling companies being pending.

This information is provided to you for the appropriate purposes.

General secretary and secretary of the Board of Directors

¹ Calculated on the basis of the EUR/USD exchange rate as of 26 February 2024, which was 1.0852 USD per 1 EUR.

NOTICE: This document is a translation of a duly approved Spanish-language document, and is provided for informational purposes only. In the event of any discrepancy between the text of this translation and the text of the original Spanish-language document which this translation is intended to reflect, the text of the original Spanish-language document shall prevail.
www.iberdrola.com



Take care of the environment.
Print in black and white, and only if necessary.