

# Iberdrola's Key Sustainability Indicators for 2024



Economic performance	Unit	2024	2023	2022
Sales Figure	M €	44,739.00	49,335.00	53,949.00
Gross profit	M €	23,876.0	23,302.0	20,199.0
Profit before tax (EBT)	M €	8,098.00	7,004.00	6,221.00
Gross operating profit (EBITDA)	M €	16,848.00	14,417.00	13,228.00
BNET Operating Profit (EBIT)	M €	9,729.00	8,973.00	7,984.00
Net profit	M €	5,612.00	4,803.00	4,339.00
Earnings per share	€/share	0.84	0.72	0.652
Total assets	M €	158,293.0	150,053.0	150,114.0
Net Worth	M €	61,051.00	60,292.00	58,114.00
Gross investments	M €	11,946 <sup>1</sup>	11,382	10,730
Funds Generated from Operations (FFO)	M €	11,836.00	11,096.00	11,123.00
Adjusted net financial debt	M €	51,672.00	47,832.00	43,749.00
Retained economic value	M €	9,128	7,156	6,991
Community contributions (LBG)	M €	57	52	52
Fiscal contribution	M €	7,458	9,281	7,458
Operating costs	M €	25,074	29,987	37,415
Own funds	M €	61,051	60,292	58,114
Personal Costs	M €	2,994	2,960	2,518
Income taxes paid	M €	1,940	1,492	1,055
Payments to capital providers	M €	5,926	6,191	5,114
Employee compensation	M €	3,519	3,424	2,995
R&D	M €	402.5	384.4	363
Financial Ratios				
EBITDA margin (EBITDA/ Sales figure)	%	37.7	29.2	24.5
Net Profit Margin	%	12.5	9.7	8.0
Net Operating Expense / Gross Margin	%	25.5 <sup>2</sup>	26.3	25.8
Adjusted Net Financial Debt /Adjusted EBITDA(times) <sup>3</sup>	ratio	3.4	3.3	3.3
Adjusted Net Leverage	%	45.4	44.2	42.8
FFO /Adjusted Net Financial Debt	%	22.9	23.2	25.4
RCF /Adjusted Net Financial Debt	%	19.4	18.9	22.0
ROE	%	11.9	10.9	10.2
Stock market data				
Market capitalization as of December 31	M €	84,644.54	75,378.00	69,538
Stock market value as of December 31	€	13.30	11.87	10.93
Number of shares outstanding at year-end (millions)	millions	6,364	6,350	6,362
Closing quote for the period	€	13.30	11.87	10.93
Earnings per share (EPS) <sup>4</sup>	BPA	0.841	0.719	0.652
Dividends paid <sup>5</sup>	€	0.558	0.501	0.449
Dividend yield <sup>6</sup>	%	4.20	4.22	4.10
Total Dividend (including payment in kind)	M€	3,505	3,149	2,824
Dividend payout ratio	%	65.0	68.5	67.7
PER (Price at the end of the period / EPS for the last four quarters)	-	15.81	16.51	16.77
Compliance with laws and regulations				
Significant incidents resulting in non-monetary sanctions	nº	5	11	22
Significant incidents resulting in fines	nº	402	337	261
Fines paid. imposed during the year	nº	276	210	201
Fines paid. imposed during the year <sup>7</sup>	€	5,477,941	2,642,608	4,101,055
Paid fines imposed in previous years	nº	79	69	81
Paid fines imposed in previous years	€	1,029,574	433,432	1,762,217
Environmentally related fines imposed during the year	nº	42	79	38
Fines imposed and paid during the year, related to the environment	€	1,007,950	1,258,128	152,629

<sup>1</sup> Total gross organic investment. Considering inorganic investments (ENW + Avangrid + Others), the total investment amount is €16.879 billion.

<sup>2</sup> For homogenization purposes, the 2024 figure is presented net of the sale of thermal generation assets and other adjustments and efficiencies.

<sup>3</sup> Adjusted for treasury stock derivatives with physical settlement that are currently considered not to be executed (EUR 995 M as of Dec-24 and EUR 82 M as of Dec-23).

<sup>4</sup> Earnings per share: 6,364,251,000 shares as of 12/31/2024 and 6,350,278,000 shares as of 12/31/2023.

<sup>5</sup> Dividend paid: Gross interim dividend (January 31, 2024/January 31, 2023). Purchase price of rights guaranteed by Iberdrola: €0.202. Gross supplementary dividend (July 29, 2024/July 28, 2023), Involvement (May 21, 2024/May 3. 2023): €0.005.

<sup>6</sup> Dividends paid in the last 12 months / closing price of the period.

<sup>7</sup> Of the total fines paid and imposed during the fiscal year, 8 were significant environmental fines, with a monetary value of €1,244,807.60. During 2024, 21 environmental fines remained active. This also includes environmental fines imposed in previous fiscal years that are under review, with a monetary value of €7,357,071.