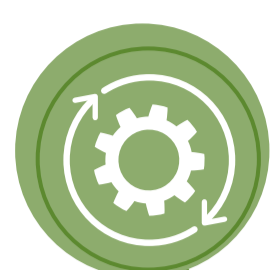


### Highlights of the period



A **resilient business model**:  
**increasing results** even in  
the **current scenario**

**Adjusted Net Profit** grows **7.5%**  
and **Reported Net Profit** rises  
**12%**, to **EUR 1,845 M**



**Adjusted EBITDA<sup>1</sup>** grows by **4.2%** to  
**EUR 5,075 M** and **Reported EBITDA** reaches  
**EUR 4,918 M**

Ongoing **improvement** in  
**operational efficiency**



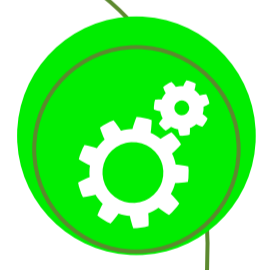
**Gross Investment**  
reaches **EUR 3,582 M (+2.3%)**,  
**maintaining financial strength**

**Looking** into the **future**: **Greenfield M&A**  
and **increasing pipeline**



**Leaders** in **ESG investment**,  
after **20 years implementing our model**

**Non-recurrent results: impacts** from  
**COVID Pandemic**, **divestments** and  
**UK government** decision to **maintain**  
**corporate tax rate** at **19%**



**Shareholder remuneration**

**“Iberdrola Retribución Flexible”**  
**program in execution**

Supplementary dividend of  
**to be paid on 4<sup>th</sup> August**

**EUR 0.232 per share**  
(or a new share for 44 rights)

To reach an **annual shareholder**  
**remuneration** of

**EUR 0.40 per share**

**Share buy-back** to maintain the **number of shares** at  
**6,240 M** executed

<sup>1</sup>2020 Adjusted EBITDA = Reported EBITDA + COVID Impact