WIBERDROLA / IBE-WATCH FACT SHEET H1 2021

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IBERDROLA: Net Electricity Production (provisional)

TOTAL GROUP	April - Ju	ne 2021	Year 2021	
TOTAL GROOP	GWh	vs 2020	GWh	vs 2020
Renewables	18,223	14.9%	41,021	14.0%
Onshore wind	9,791	11.1%	21,161	7.2%
Offshore wind	854	5.7%	2,262	17.4%
Hydro	6,654	18.3%	15,942	19.7%
Mini-hydro	200	-10.8%	399	2.5%
Solar	723	87.1%	1,258	108.9%
Nuclear	5,454	16.1%	11,575	2.9%
Gas Combined Cycle	5,806	15.1%	10,484	2.7%
Cogeneration	1,557	24.9%	3,268	8.1%
Net Own Production ⁽¹⁾	31,060	15.6%	66,390	9.3%
Renewables	30	-4.6%	110	6.3%
Onshore wind	30	-4.6%	110	6.3%
Gas Combined Cycle	8,859	-2.6%	16,401	-11.1%
Net Production for Third Parties	8,889	-2.7%	16,511	-11.0%
TOTAL PRODUCTION ⁽¹⁾	39,949	11.0%	82,901	4.6%

SPAIN	April - Ju	ne 2021	Year 2021	
SPAIN	GWh	vs 2020	GWh	vs 2020
Renewables	6,306	15.4%	16,478	29.8%
Onshore wind	2,483	6.4%	6,230	13.3%
Hydro	3,325	18.9%	9,376	39.9%
Mini-hydro	200	-10.8%	399	2.5%
Solar	297	172.2%	473	332.8%
Nuclear	5,454	16.1%	11,575	2.9%
Gas Combined Cycle	1,586	8.8%	2,226	-8.7%
Cogeneration	624	36.7%	1,141	11.0%
TOTAL	13,970	15.7%	31,420	13.6%
Hydro Reservoir levels at 30/06/21	56.6% (6,3	82 GWh)		

UK	GWh	vs 2020	GWh	vs 2020
Renewables	1,280	13.7%	3,377	3.4%
Onshore wind	662	15.1%	1,701	-16.4%
Offshore wind	618	12.3%	1,676	36.2%
Solar	0	N/A	0	N/A
TOTAL	1,280	13.7%	3,377	3.4%

US	GWh	vs 2020	GWh	vs 2020
Renewables	5,413	2.2%	10,468	-2.3%
Onshore wind	5,269	2.1%	10,223	-2.5%
Hydro	37	34.5%	71	12.9%
Solar	88	-2.0%	132	-4.5%
Gas Combined Cycle	3	41.4%	4	76.8%
Cogeneration	555	42.3%	1,328	13.7%
TOTAL	5,972	5.0%	11,800	-0.7%

*100% Avangrid Inc. (81.5% owned by Iberdrola S.A.)

(1) Including 19 GWh of production from fuel cells in Q2 and 42 GWh in H1

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IBERDROLA: Net Electricity Production (provisional)

	April - June 2021		Year 2	Year 2021	
MEXICO	GWh	vs 2020	GWh	vs 2020	
Renewables	664	123.6%	1,375	102.5%	
Onshore wind	329	194.5%	727	121.3%	
Solar	335	80.9%	649	85.0%	
Gas Combined Cycle	3,574	2.5%	6,887	3.5%	
Cogeneration	378	-5.6%	799	-3.4%	
Net Own Production	4,616	10.4%	9,061	11.1%	
Renewables	30	-4.6%	110	6.3%	
Onshore wind	30	-4.6%	110	6.3%	
Gas Combined Cycle	8,859	-2.6%	16,401	-11.1%	
Net Production for Third Parties	8,889	-2.7%	16,511	-11.0%	
TOTAL	13,506	1.4%	25,572	-4.3%	

BRAZIL	GWh	vs 2020	GWh	vs 2020
Renewables	3,729	18.2%	7,313	0.9%
Onshore wind	438	23.5%	817	18.7%
Hydro	3,292	17.6%	6,495	-0.9%
Gas Combined Cycle	634	536.9%	1,347	20.3%
TOTAL	4,364	34.1%	8,659	3.5%

*100% Neoenergia (51.04% owned by Iberdrola S.A.)

IEI	GWh	vs 2020	GWh	vs 2020
Renewables	849	56.6%	2,052	46.1%
Onshore wind	610	116.6%	1,462	107.9%
Offshore wind	237	-8.4%	586	-15.9%
Solar	3	11.7%	4	4.7%
Gas Combined Cycle	10	N/A	20	N/A
TOTAL	859	58.4%	2,072	47.6%

*Iberdrola Energía Internacional, formerly RoW

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IBERDROLA: Installed Capacity (Provisional)

TOTAL GROUP	June	2021	June 20	June 2020	
TOTAL GROUP	MW	% Weight	MW	% Weight	
Renewables	35,537	64%	32,695	62%	
Onshore wind	18,810	34%	16,972	32%	
Offshore wind	1,258	2%	1,258	2%	
Hydro	12,864	23%	12,864	24%	
Mini-hydro	302	1%	306	1%	
Solar	2,207	4%	1,282	2%	
Batteries	82	0%	0	0%	
Nuclear	3,177	6%	3,177	6%	
Gas Combined Cycle	8,777	16%	8,534	16%	
Cogeneration	1,185	2%	1,191	2%	
Net Own Capacity ⁽¹⁾	48,676	87.2%	45,956	86.5%	
Renewables	103	0.2%	103	0.2%	
Onshore wind	103	0.2%	103	0.2%	
Gas Combined Cycle	7,043	12.6%	7,043	13.3%	
Net Capacity for Third Parties	7,146	12.8%	7,146	13.5%	
TOTAL CAPACITY ⁽¹⁾	55,822	100%	53,102	100%	

SPAIN	June	2021	June 2	June 2020	
SPAIN	MW	% Weight	MW	% Weight	
Renewables	17,794	66%	16,640	63%	
Onshore wind	6,345	23%	6,019	23%	
Hydro	9,715	36%	9,715	37%	
Mini-hydro	302	1%	306	1%	
Solar	1,429	5%	600	2%	
Batteries	3	0%	0	0%	
Nuclear	3,177	12%	3,177	12%	
Gas Combined Cycle	5,695	21%	5,695	22%	
Cogeneration	347	1%	353	1%	
TOTAL	27,012	100%	26,222	100%	

UK	MW	% Weight	MW	% Weight
Renewables	2,948	100%	2,814	100%
Onshore wind	1,986	67%	1,906	68%
Offshore wind	908	31%	908	32%
Solar	0	0%	0	0%
Batteries	54	2%	0	0%
TOTAL	2,948	100%	2,814	100%

US	MW	% Weight	MW	% Weight
Renewables	8,016	91%	7,598	90%
Onshore wind	7,754	88%	7,337	87%
Hydro	118	1%	118	1%
Solar	130	1%	130	2%
Gas Combined Cycle	204	2%	204	2%
Cogeneration	636	7%	636	8%
TOTAL ⁽¹⁾	8,856	100%	8,438	100%

*100% Avangrid Inc. (81.5% owned by Iberdrola S.A.)

(1) Including 13 MW installed capacity of fuel cells

Note: Iberdrola has closed all its remaining coal installed capacity in Spain during year 2020

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IBERDROLA: Installed Capacity (Provisional)

	June 2021		June	June 2020	
MEXICO	MW	% Weight	MW	% Weight	
Renewables	1,232	12%	1,115	11%	
Onshore wind	590	6%	569	5%	
Solar	642	6%	546	5%	
Gas Combined Cycle	2,103	20%	2,103	20%	
Cogeneration	202	2%	202	2%	
Net Own Capacity	3,537	33%	3,420	32%	
Renewables	103	1%	103	1%	
Onshore wind	103	1%	103	1%	
Gas Combined Cycle	7,043	66%	7,043	67%	
Net Capacity for Third Parties	7,146	67%	7,146	68%	
TOTAL	10,683	100%	10,566	100%	

BRAZIL	MW	% Weight	MW	% Weight
Renewables	3,685	87%	3,546	87%
Onshore wind	654	16%	516	13%
Hydro	3,031	72%	3,031	74%
Gas Combined Cycle	533	13%	533	13%
TOTAL	4,218	100%	4,079	100%

*100% Neoenergia (51.04% owned by Iberdrola S.A.)

IEI	MW	% Weight	MW	% Weight
Renewables	1,862	88%	981	100%
Onshore wind	1,481	70%	625	64%
Offshore wind	350	17%	350	36%
Solar	6	0%	6	1%
Batteries	25	1%	0	0%
Gas Combined Cycle	243	12%	0	0%
TOTAL	2,105	100%	981	100%

*Iberdrola Energía Internacional, formerly RoW

IBERDROLA: Distributed Energy (Provisional)

ELECTRICITY	April - June 2021		Year	Year 2021	
ELECTRICITY	GWh	vs 2020	GWh	vs 2020	
Spain	21,881	14.2%	45,345	6.7%	
UK	7,518	10.7%	16,263	2.3%	
<u>UK</u> US ⁽¹⁾	9,082	5.6%	18,992	4.4%	
Brazil'*'	18,678	23.6%	38,443	18.2%	
TOTAL ELECTRICITY	57,159	15.1%	119,043	9.1%	
GAS					
US ⁽¹⁾	10,600	-6.3%	36,137	5.0%	
TOTAL GAS	10,600	-6.3%	36,137	5.0%	

(1) 100% Avangrid Inc. (81.5% owned by Iberdrola S.A.)

(2) 100% Neoenergia (51.04% owned by Iberdrola S.A.)

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IBERDROLA: Emissions (Provisional)

	H1 2021	H1 2020
C02 owned emissions over the period (gr. CO2 /kWh): Total	79	87
C02 emissions over the period (gr. CO2 /kWh): Spain	50	66
C02 emissions over the period (gr. CO2 /kWh): UK	0	0
C02 emissions over the period (gr. CO2 /kWh): USA	47	41
C02 emissions over the period (gr. CO2 /kWh): Brazil	45	38
C02 owned emissions over the period (gr. CO2 /kWh): Mexico	303	328
C02 owned emissions over the period (gr. CO2 /kWh): IEI	9	0
Ratio emission-free owned production to total production: Total (%)	79%	78%
Ratio emission-free production to total production: Spain (%)	89%	87%
Ratio emission-free production to total production: UK (%)	100%	100%
Ratio emission-free production to total production: USA (%)	89%	90%
Ratio emission-free production to total production: Brazil (%)	84%	87%
Ratio emission-free owned production to total production: Mexico (%)	15%	8%
Ratio emission-free production to total production: IEI (%)	99%	100%
Emission-free owned installed capacity: Total (%)	80%	78%
Emission-free installed capacity: Spain (%)	78%	76%
Emission-free installed capacity: UK (%)	100%	100%
Emission-free installed capacity: USA (%)	91%	90%
Emission-free installed capacity: Brazil (%)	87%	87%
Emission-free installed capacity: Mexico (%)	35%	33%
Emission-free installed capacity: IEI (%)	88%	100%

Sustainability

	Ranking
Dow Jones Sustainability World Index 2020	Selected in the utility sector. Iberdrola member in all editions
Sustainability Yearbook 2021 S&P Global	Classified as "Silver Class" in the electricity sector.
MSCI Global Sustainability Index Series	Iberdrola selected AAA
CDP Climate Change 2020	A-
CDP Supplier Engagement Leader 2020	Iberdrola Selected
Global 100	Iberdrola Selected
Sustainalytics	Iberdrola among the utilities with the lowest risk
ISS-oekom	Iberdrola selected as Prime
FTSE4Good	Selectied for 11 years
Bloomberg Gender Equality Index 2021	Iberdrola member in all editions
V.E-Euronext Vigeo indices: World 120, Eurozone 120 & Europe 120	Iberdrola selected
EcoVadis	Gold EcoVadis Medal. Iberdrola among companies with best performance
2021 World's Most Ethical Company	Iberdrola selected. Only Spanish utility
ECPI	Iberdrola lected in several Sustainability Indices
STOXX	Iberdrola selected in STOXX Global ESG Leaders and in several Sustainabiolity indices
EcoAct	Iberdrola first utility in the ranking
Influence Map	Iberdrola in the top 10 best qualified companies
MERCO 2020	mercoEmpresas: Leader among Spanish utilities: energy, gas, and water industry
Standar Ethics	Iberdrola included in the SE European Utilities Index
Energy Intelligence	Iberdrola as the second utility worldwide in the El Green Utilities Report 2020
Forbes	Iberdrola selected in Forbes 2021 GLOBAL 2000: World's Largest Public Companies 2000
WBA Electric Utilities Benchmark	Iberdrola among the 5 of the most influential Electric utilities of the world
Brand Finance	Iberdrola among the 500 most valuable brands globally
WDi	Iberdrola 2020 disclosure score above the average
OpenODS Index	Iberdrola Ranked first in the 2020 edition
Fortune Global 500	Iberdrola selected

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