

ANNEX I

GENERAL

1st

HALF-YEARLY FINANCIAL REPORT FOR FINANCIAL YEAR

2021

REPORTING DATE

30/06/2021

I. IDENTIFICATION DATA

Registered Company Name: IBERDROLA, S.A.

Registered Address: PLAZA EUSKADI, Nº 5 48009 BILBAO

**Tax Identification
Number**

A-48010615

II. SUPPLEMENTARY INFORMATION TO PREVIOUSLY RELEASED PERIODIC INFORMATION

Annex

**supplementary
information**

**Explanation of the main modifications with respect to the previously released periodic information:
*(To be completed only in the situations indicated in Section B) of the instructions***

Amendment to comparative information:

As indicated in the consolidated Financial statements of the IBERDROLA Group for 2020 (Note 2.c), in the second half of 2020, the IBERDROLA Group modified its accounting approach in relation to the recording of accrued interest on subordinated perpetual obligations classified under equity, to recognize them under the "Other reserves" heading of the consolidated Statement of financial position. Previously, this interest was recorded under "Non-controlling interests" in the consolidated Profit and loss account.

The above accounting principle was applied retroactively to 1 January 2020, leading to a charge of EUR 60 million under the "Other reserves" heading of the consolidated Statement of financial position. Also, the comparative information of the consolidated Profit and loss account at 30 June 2020 was modified with an increase in net profit attributed to the parent company of EUR 31 million.

Other explanations:

Due to technical restrictions, when filling out the contents of the Financial Report for period ended 30 June 2021, the IBERDROLA Group has had to modify the presentation of the following information with respect to the information published in the Consolidated financial statements for period ended 30 June 2021: in Form 9.A. Consolidated statement of cash flow (IFRS adopted), the "Profit (loss) from discontinued operations, net of tax" is presented grouped in line 1412 "(+/-) Other net adjustments to profit (loss)" instead of line 1405 "Profit (loss) before tax".

III. STATEMENT(S) BY THE PERSON(S) RESPONSIBLE FOR THE INFORMATION

To the best of our knowledge, the accompanying half-yearly financial statements, which have been prepared in accordance with applicable accounting principles, give a true and fair view of the assets, liabilities, financial position and profit or loss of the issuer, or of the undertakings included in the consolidated financial statements taken as a whole, and the interim management report includes a fair review of the information required.

Comments on the above statement(s):

Person(s) responsible for this information:

In accordance with the power delegated by the board of directors, the board secretary has verified that the half-yearly financial report has been signed by the directors.

Name/Company Name	Office
Mr. José Ignacio Sánchez Galán	Chairman & CEO
Mr. Juan Manuel González Serna	Director
Mr. Iñigo Víctor de Oriol Ibarra	Director
Ms. Samantha Barber	Director
Ms. María Helena Antolín Raybaud	Director
Mr. José Walfredo Fernández	Director
Mr. Manuel Moreu Munaiz	Director
Mr. Xabier Sagredo Ormaza	Director
Mr. Francisco Martínez Córcoles	Director
Mr. Anthony L. Gardner	Director
Ms. Sara de la Rica Goiricelaya	Director
Ms. Nicola Mary Brewer	Director
Ms. Regina Helena Jorge Nunes	Director
Mr. Ángel Jesús Acebes Paniagua	Director

Date this half-yearly financial report was signed by the corresponding governing body: 20-07-2021

IV. SELECTED FINANCIAL INFORMATION

1. INDIVIDUAL BALANCE SHEET (PREPARED USING PREVAILING NATIONAL ACCOUNTING STANDARDS) (1/2)

Units: Thousand euros		CURRENT P. 30/06/2021	PREVIOUS P. 31/12/2020
ASSETS			
A) NON-CURRENT ASSETS	0040	47,466,650	47,109,887
1. Intangible assets:	0030	108,468	105,206
a) Goodwill	0031		
b) Other intangible assets	0032	108,468	105,206
2. Property, plant and equipment	0033	277,177	281,014
3. Investment property	0034		
4. Long-term investments in group companies and associates	0035	46,032,941	45,719,690
5. Long-term financial investments	0036	14,585	13,091
6. Deferred tax assets	0037	331,730	321,381
7. Other non-current assets	0038	701,749	669,505
B) CURRENT ASSETS	0085	2,626,486	1,144,372
1. Non-current assets held for sale	0050		
2. Inventories	0055		
3. Trade and other receivables:	0060	406,004	344,966
a) Trade receivables	0061	162,342	63,354
b) Other receivables	0062	48,449	33,471
c) Current tax assets	0063	195,213	248,141
4. Short-term investments in group companies and associates	0064	1,919,975	543,926
5. Short-term financial investments	0070	61,502	41,631
6. Prepayments for current assets	0071	10,040	1,403
7. Cash and cash equivalents	0072	228,965	212,446
TOTAL ASSETS (A + B)	0100	50,093,136	48,254,259

Comments

IV. SELECTED FINANCIAL INFORMATION

1. INDIVIDUAL BALANCE SHEET (PREPARED USING PREVAILING NATIONAL ACCOUNTING STANDARDS) (2/2)

Units: Thousand euros		CURRENT P. 30/06/2021	PREVIOUS P. 31/12/2020
EQUITY AND LIABILITIES			
A) EQUITY (A.1 + A.2 + A.3)	0195	30,778,487	31,801,754
A.1) CAPITAL AND RESERVES	0180	30,772,557	31,812,720
1. Capital:	0171	4,813,617	4,762,546
a) Registered capital	0161	4,813,617	4,762,546
b) <i>Less: Uncalled capital</i>	0162		
2. Share premium	0172	14,309,749	14,360,820
3. Reserves	0173	1,298,320	1,327,397
4. <i>Own shares and equity holdings</i>	0174	(2,827,925)	(1,977,288)
5. Prior periods' profit and loss	0178	13,044,016	11,018,466
6. Other shareholder contributions	0179		
7. Profit (loss) for the period	0175	107,578	2,291,562
8. <i>Less: Interim dividend</i>	0176		
9. Other equity instruments	0177	27,202	29,217
A.2) VALUATION ADJUSTMENTS	0188	5,930	(10,966)
1. Available-for-sale financial assets	0181		
2. Hedging transactions	0182	5,930	(10,966)
3. Other	0183		
A.3) GRANTS, DONATIONS AND BEQUESTS RECEIVED	0194		
B) NON-CURRENT LIABILITIES	0120	10,746,610	8,708,208
1. Long-term provisions	0115	460,575	483,835
2. Long-term debts:	0116	253,349	262,962
a) Debt with financial institutions and bonds and other marketable securities	0131	245,523	260,137
b) Other financial liabilities	0132	7,826	2,825
3. Long-term payables to group companies and associates	0117	9,254,442	7,209,204
4. Deferred tax liabilities	0118	778,244	752,207
5. Other non-current liabilities	0135		
6. Long-term accrual accounts	0119		
C) CURRENT LIABILITIES	0130	8,568,039	7,744,297
1. Liabilities associated with non-current assets held for sale	0121		
2. Short-term provisions	0122	175	
3. Short-term debts:	0123	1,248,488	1,235,962
a) Bank borrowings and bonds and other negotiable securities	0133	1,167,818	1,167,114
b) Other financial liabilities	0134	80,670	68,848
4. Short-term payables to group companies and associates	0129	7,235,987	6,387,630
5. Trade and other payables:	0124	83,357	120,672
a) Suppliers	0125	12,205	11,822
b) Other payables	0126	58,500	108,785
c) Current tax liabilities	0127	12,652	65
6. Other current liabilities	0136		
7. Current accrual accounts	0128	32	33
TOTAL EQUITY AND LIABILITIES (A + B + C)	0200	50,093,136	48,254,259

Comments

IV. SELECTED FINANCIAL INFORMATION
2. INDIVIDUAL PROFIT AND LOSS ACCOUNT
(PREPARED USING PREVAILING NATIONAL ACCOUNTING STANDARDS)

Units: Thousand euros		PRESENT CURR. PERIOD (2nd HALF YEAR)	PREVIOUS CURR. PERIOD (2nd HALF YEAR)	CURRENT CUMULATIVE 30/06/2021	PREVIOUS CUMULATIVE 30/06/2020
		Amount	Amount	Amount	Amount
(+)	Revenue	0205		390,810	344,494
(+/-)	Change in inventories of finished products and work in progress	0206			
(+)	Own work capitalised	0207		981	599
(-)	Supplies	0208		43	531
(+)	Other operating revenue	0209		573	386
(-)	Personnel expenses	0217		(81,803)	(61,974)
(-)	Other operating expenses	0210		(94,385)	(59,918)
(-)	Depreciation and amortisation charge	0211		(34,533)	(33,610)
(+)	Allocation of grants for non-financial assets and other grants	0212			
(+)	Reversal of provisions	0213			
(+/-)	Impairment and gain (loss) on disposal of fixed assets	0214		37	39
(+/-)	Other profit (loss)	0215		1,500	(132,685)
=	OPERATING PROFIT (LOSS)	0245		183,223	57,862
(+)	Finance income	0250		22,731	2,510
(-)	Finance costs	0251		(113,874)	(68,746)
(+/-)	Changes in fair value of financial instruments	0252		(40,107)	13,567
(+/-)	Exchange differences	0254		2,751	26,526
(+/-)	Impairment and gain (loss) on disposal of financial instruments	0255			
=	NET FINANCE INCOME (COSTS)	0256		(128,499)	(26,143)
=	PROFIT (LOSS) BEFORE TAX	0265		54,724	31,719
(+/-)	Income tax expense	0270		52,854	46,696
=	PROFIT (LOSS) FOR THE PERIOD FROM CONTINUING ACTIVITIES	0280		107,578	78,415
(+/-)	Profit (loss) from discontinued operations, net of tax	0285			
=	PROFIT (LOSS) FOR THE PERIOD	0300		107,578	78,415

EARNINGS PER SHARE		Amount (X.XX euros)	Amount (X.XX euros)	Amount (X.XX euros)	Amount (X.XX euros)
Basic	0290				
Diluted	0295				

Comments

IV. SELECTED FINANCIAL INFORMATION

3. INDIVIDUAL STATEMENT OF CHANGES IN EQUITY

A. INDIVIDUAL STATEMENT OF RECOGNISED INCOME AND EXPENSE
(PREPARED USING PREVAILING NATIONAL ACCOUNTING STANDARDS)

Units: Thousand euros

		CURRENT PERIOD 30/06/2021	PREVIOUS PERIOD 30/06/2020	
A)	PROFIT (LOSS) FOR THE PERIOD (from the profit and loss account)	0305	107,578	78,415
B)	INCOME AND EXPENSE RECOGNISED DIRECTLY IN EQUITY	0310	(5,197)	(1,261)
1.	From measurement of financial instruments:	0320		
	a) Available-for-sale financial assets	0321		
	b) Other income/(expenses)	0323		
2.	From cash flow hedges	0330	(6,838)	(619)
3.	Grants, donations and bequests received	0340		
4.	From actuarial gains and losses and other adjustments	0344		
5.	Other income and expense recognised directly in equity	0343		
6.	Tax effect	0345	1,641	(642)
C)	TRANSFERS TO PROFIT OR LOSS	0350	4,366	4,229
1.	From measurement of financial instruments:	0355		
	a) Available-for-sale financial assets	0356		
	b) Other income/(expenses)	0358		
2.	From cash flow hedges	0360	5,744	5,639
3.	Grants, donations and bequests received	0366		
4.	Other income and expense recognised directly in equity	0365		
5.	Tax effect	0370	(1,378)	(1,410)
TOTAL RECOGNISED INCOME/(EXPENSE) (A + B + C)		0400	106,747	81,383

Comments

IV. SELECTED FINANCIAL INFORMATION

3. INDIVIDUAL STATEMENT OF CHANGES IN EQUITY

B. INDIVIDUAL STATEMENT OF TOTAL CHANGES IN EQUITY (1/2)
(PREPARED USING PREVAILING NATIONAL ACCOUNTING STANDARDS)

CURRENT PERIOD		Capital and reserves					Valuation adjustments	Grants. donations and bequests received	Total equity
		Capital	Share premium and Reserves (1)	Treasury stock	Profit (loss) for the period	Other equity instruments			
Closing balance at 01/01/2021	3010	4,762,546	26,706,683	(1,977,288)	2,291,562	29,217	(10,966)	31,801,754	
Adjustments for changes in accounting policy	3011		(17,727)				17,727		
Adjustment for errors	3012								
Adjusted opening balance	3015	4,762,546	26,688,956	(1,977,288)	2,291,562	29,217	6,761	31,801,754	
I. Total recognised income/(expense)	3020				107,578		(831)	106,747	
II. Transactions with shareholders or owners	3025	51,071	1,982,669	(850,637)	(2,291,562)			(1,108,459)	
1. Capital increases/(reductions)	3026	51,071	(51,071)						
2. Conversion of financial liabilities into equity	3027								
3. Distribution of dividends	3028		2,025,550		(2,291,562)			(266,012)	
4. Net trading with treasury stock	3029		8,190	(850,637)				(842,447)	
5. Increases/(reductions) for business combinations	3030								
6. Other transactions with shareholders or owners	3032								
III. Other changes in equity	3035		(19,540)			(2,015)		(21,555)	
1. Equity-settled share-based payment	3036					(15,493)		(15,493)	
2. Transfers between equity accounts	3037								
3. Other changes	3038		(19,540)			13,478		(6,062)	
Closing balance at 30/06/2021	3040	4,813,617	28,652,085	(2,827,925)	107,578	27,202	5,930	30,778,487	

Comments

IV. SELECTED FINANCIAL INFORMATION

3. INDIVIDUAL STATEMENT OF CHANGES IN EQUITY

B. INDIVIDUAL STATEMENT OF TOTAL CHANGES IN EQUITY (2/2)
(PREPARED USING PREVAILING NATIONAL ACCOUNTING STANDARDS)

Units: Thousand euros		Capital and reserves					Valuation adjustments	Grants, donations and bequests received	Total equity
		Capital	Share premium and Reserves (1)	Treasury stock	Profit (loss) for the period	Other equity instruments			
PREVIOUS PERIOD									
Closing balance at 01/01/2020 (comparative period)	3050	4,771,554	26,336,869	(1,428,266)	2,848,815	29,792	(18,784)	32,539,980	
Adjustments for changes in accounting policy	3051								
Adjustment for errors	3052								
Adjusted opening balance (comparative period)	3055	4,771,554	26,336,869	(1,428,266)	2,848,815	29,792	(18,784)	32,539,980	
I. Total recognised income/(expense)	3060		(547)		78,415		3,515	81,383	
II. Transactions with shareholders or owners	3065	68,640	2,538,269	(1,016,906)	(2,848,815)			(1,258,812)	
1. Capital increases/(reductions)	3066	68,640	(68,640)						
2. Conversion of financial liabilities into equity	3067								
3. Distribution of dividends	3068		2,610,256		(2,848,815)			(238,559)	
4. Net trading with treasury stock	3069		(3,347)	(1,016,906)				(1,020,253)	
5. Increases/(reductions) for business combinations	3070								
6. Other transactions with shareholders or owners	3072								
III. Other changes in equity	3075		(11,439)			(9,020)		(20,459)	
1. Equity-settled share-based payment	3076					(16,747)		(16,747)	
2. Transfers between equity accounts	3077								
3. Other changes	3078		(11,439)			7,727		(3,712)	
Closing balance at 30/06/2020 (comparative period)	3080	4,840,194	28,863,152	(2,445,172)	78,415	20,772	(15,269)	31,342,092	

Comments

IV. SELECTED FINANCIAL INFORMATION
4. INDIVIDUAL STATEMENT OF CASH FLOWS
(PREPARED USING PREVAILING NATIONAL ACCOUNTING STANDARDS)

Units: Thousand euros		CURRENT PERIOD 30/06/2021	PREVIOUS PERIOD 30/06/2020	
A)	CASH FLOWS FROM OPERATING ACTIVITIES (1 + 2 + 3 + 4)	0435	(131,053)	630,462
1.	Profit (loss) before tax	0405	54,724	31,719
2.	Adjustments to profit (loss):	0410	(8,659)	11,794
(+)	Depreciation and amortisation charge	0411	34,533	33,610
(+/-)	Other net adjustments to profit (loss)	0412	(43,192)	(21,816)
3.	Changes in working capital	0415	(199,996)	(181,041)
4.	Other cash flows from operating activities:	0420	22,878	767,990
(-)	Interest paid	0421	(109,796)	(93,520)
(+)	Dividends received	0422	184,976	870,064
(+)	Interest received	0423	30,992	61,902
(+/-)	Income tax recovered/(paid)	0430		
(+/-)	Other sums received/(paid) from operating activities	0425	(83,294)	(70,456)
B)	CASH FLOWS FROM INVESTING ACTIVITIES (1 + 2)	0460	(1,453,314)	(137,128)
1.	Payments for investments:	0440	(4,226,328)	(798,491)
(-)	Group companies, associates and business units	0441	(4,146,300)	(766,636)
(-)	Property, plant and equipment, intangible assets and investment property	0442	(33,922)	(30,110)
(-)	Other financial assets	0443	(46,106)	(1,745)
(-)	Non-current assets and liabilities classified as held for sale.	0459		
(-)	Other assets	0444		
2.	Proceeds from sale of investments	0450	2,773,014	661,363
(+)	Group companies, associates and business units	0451	2,746,002	660,989
(+)	Property, plant and equipment, intangible assets and investment property	0452	1	38
(+)	Other financial assets	0453	27,011	336
(+)	Non-current assets and liabilities classified as held for sale.	0461		
(+)	Other assets	0454		
C)	CASH FLOWS FROM FINANCING ACTIVITIES (1 + 2 + 3)	0490	1,600,886	(241,208)
1.	Sums received/(paid) in respect of equity instruments	0470	(1,128,550)	(1,781,480)
(+)	Issuance	0471		
(-)	Redemption	0472		
(-)	Acquisition	0473	(1,191,203)	(1,860,112)
(+)	Disposal	0474	62,653	78,632
(+)	Grants, donations and bequests received	0475		
2.	Sums received/(paid) in respect of financial liability instruments:	0480	2,995,448	1,778,831
(+)	Issuance	0481	5,020,711	4,060,506
(-)	Repayment and redemption	0482	(2,025,263)	(2,281,675)
3.	Payment of dividends and remuneration on other equity instruments	0485	(266,012)	(238,559)
D)	EFFECT OF FOREIGN EXCHANGE RATE CHANGES	0492		
E)	NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS (A + B + C + D)	0495	16,519	252,126
F)	CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	0499	212,446	88,757
G)	CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD (E + F)	0500	228,965	340,883

COMPONENTS OF CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD		CURRENT PERIOD 30/06/2021	PREVIOUS PERIOD 30/06/2020	
(+)	Cash on hand and at banks	0550	228,965	340,883
(+)	Other financial assets	0552		
(-)	Less: Bank overdrafts repayable on demand	0553		
	TOTAL CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	0600	228,965	340,883

Comments

IV. SELECTED FINANCIAL INFORMATION

5. CONSOLIDATED BALANCE SHEET (ADOPTED IFRS) (1/2)

Units: Thousand euros		CURRENT P. 30/06/2021	PREVIOUS P. 31/12/2020
ASSETS			
A) NON-CURRENT ASSETS	1040	112,381,505	107,546,084
1. Intangible assets:	1030	19,182,339	18,222,316
a) Goodwill	1031	8,035,817	7,613,237
b) Other intangible assets	1032	11,146,522	10,609,079
2. Property, plant and equipment	1033	75,026,147	71,778,700
3. Investment property	1034	235,352	301,041
4. Investments accounted for using the equity method	1035	1,248,362	1,145,407
5. Non-current financial assets	1036	3,308,853	2,946,878
a) At fair value through profit or loss	1047	56,562	37,593
Of which, "Designated upon initial recognition"	1041		
<i>b) At fair value through other comprehensive income</i>	1042		
Of which, "Designated upon initial recognition"	1043		
c) At amortised cost	1044	3,252,291	2,909,285
6. Non-current derivatives	1039	1,032,038	1,368,828
a) Hedging	1045	586,567	634,989
b) Other	1046	445,471	733,839
7. Deferred tax assets	1037	6,030,935	5,982,002
8. Other non-current assets	1038	6,317,479	5,800,912
B) CURRENT ASSETS	1085	17,121,160	14,972,271
1. Non-current assets held for sale	1050		
2. Inventories	1055	2,827,800	2,702,710
3. Trade and other receivables:	1060	9,292,855	7,664,256
a) Trade receivables	1061	6,191,279	5,848,872
b) Other receivables	1062	2,320,585	1,251,390
c) Current tax assets	1063	780,991	563,994
4. Current financial assets	1070	905,192	577,567
a) At fair value through profit or loss	1080		
Of which, "Designated upon initial recognition"	1081		
<i>b) At fair value through other comprehensive income</i>	1082		
Of which, "Designated upon initial recognition"	1083		
c) At amortised cost	1084	905,192	577,567
5. Current derivatives	1076	677,889	600,623
a) Hedging	1077	424,451	468,284
b) Other	1078	253,438	132,339
6. Other current assets	1075		
7. Cash and cash equivalents	1072	3,417,424	3,427,115
TOTAL ASSETS (A + B)	1100	129,502,665	122,518,355

Comments

IV. SELECTED FINANCIAL INFORMATION

5. CONSOLIDATED BALANCE SHEET (ADOPTED IFRS) (2/2)

Units: Thousand euros		EQUITY AND LIABILITIES		CURRENT P. 30/06/2021	PREVIOUS P. 31/12/2020
A) EQUITY (A.1 + A.2 + A.3)		1195		51,251,325	47,218,934
A.1) CAPITAL AND RESERVES		1180		41,032,686	40,809,206
1.	Capital	1171		4,813,617	4,762,546
	a) Registered capital	1161		4,813,617	4,762,546
	b) Less: <i>Uncalled capital</i>	1162			
2.	Share premium	1172		14,309,749	14,360,821
3.	Reserves	1173		8,593,632	7,704,067
4.	Less: <i>Treasury stock</i>	1174		(2,835,868)	(1,985,393)
5.	Prior periods' profit and loss	1178		14,620,225	12,356,458
6.	Other shareholder contributions	1179			
7.	Profit (loss) for the period attributable to the parent	1175		1,531,331	3,610,707
8.	Less: <i>Interim dividend</i>	1176			
9.	Other equity instruments	1177			
A.2) ACCUMULATED OTHER COMPREHENSIVE INCOME		1188		(4,407,446)	(5,396,394)
1.	Items that are not reclassified to profit or loss for the period	1186			
	a) Equity instruments through other comprehensive income	1185			
	b) Others	1190			
2.	Items that may subsequently be reclassified to profit or loss for the period	1187		(4,407,446)	(5,396,394)
	a) Hedging transactions	1182		(36,665)	(242,021)
	b) Translation differences	1184		(4,370,781)	(5,154,367)
	c) Share in other comprehensive income for investments in joint ventures and others	1192			(6)
	d) Debt instruments at fair value through other comprehensive income	1191			
	e) Others	1183			
EQUITY ATTRIBUTABLE TO THE PARENT COMPANY (A.1 + A.2)		1189		36,625,240	35,412,812
A.3) NON-CONTROLLING INTERESTS		1193		14,626,085	11,806,122
B) NON-CURRENT LIABILITIES		1120		59,412,739	57,369,093
1.	Grants	1117		1,214,629	1,240,325
2.	Non-current provisions	1115		6,082,323	5,835,993
3.	Non-current financial liabilities:	1116		35,118,332	34,105,228
	a) Debt with financial institutions and bonds and other marketable securities	1131		30,939,370	30,334,885
	b) Other financial liabilities	1132		4,178,962	3,770,343
4.	Deferred tax liabilities	1118		10,437,813	9,606,899
5.	Non-current derivatives	1140		839,867	990,788
	a) Hedging	1141		396,700	263,505
	b) Other	1142		443,167	727,283
6.	Other non-current liabilities	1135		5,719,775	5,589,860
C) CURRENT LIABILITIES		1130		18,838,601	17,930,328
1.	Liabilities associated with non-current assets held for sale	1121			
2.	Current provisions	1122		704,627	579,478
3.	Current financial liabilities:	1123		7,673,955	7,890,599
	a) Debt with financial institutions and bonds and other marketable securities	1133		7,489,501	7,703,077
	b) Other financial liabilities	1134		184,454	187,522
4.	Trade and other payables:	1124		9,302,689	8,685,547
	a) Suppliers	1125		5,278,114	5,137,074
	b) Other payables	1126		3,443,723	3,370,431
	c) Current tax liabilities	1127		580,852	178,042
5.	Current derivatives	1136		581,988	296,573
	a) Hedging	1146		356,845	195,552
	b) Other	1147		225,143	101,021
6.	Other current liabilities	1136		575,342	478,131
TOTAL EQUITY AND LIABILITIES (A + B + C)		1200		129,502,665	122,518,355

Comments

IV. SELECTED FINANCIAL INFORMATION

6. CONSOLIDATED PROFIT AND LOSS ACCOUNT (ADOPTED IFRS)

Units: Thousand euros		PRESENT CURR. PERIOD (2nd HALF YEAR)	PREVIOUS CURR. PERIOD (2nd HALF YEAR)	CURRENT CUMULATIVE 31/12/2020	PREVIOUS CUMULATIVE 31/12/2019
		Amount	Amount	Amount	Amount
(+)	Revenue	1205		18,752,161	16,467,370
(+/-)	Change in inventories of finished products and work in progress	1206			
(+)	Own work capitalised	1207		340,175	346,531
(-)	Supplies	1208		(10,246,170)	(8,417,077)
(+)	Other operating revenue	1209		280,514	324,532
(-)	Personnel expenses	1217		(1,449,066)	(1,418,027)
(-)	Other operating expenses	1210		(2,525,728)	(2,637,174)
(-)	Depreciation and amortisation charge	1211		(1,998,554)	(1,994,039)
(+)	Allocation of grants for non-financial assets and other grants	1212		33,151	36,493
(+/-)	Impairment and gain (loss) on disposal of fixed assets	1214			
(+/-)	Gain (loss) on disposal of non-current assets	1216		8,831	20,632
(+/-)	Other profit (loss)	1215		46,203	(33,805)
=	OPERATING PROFIT (LOSS)	1245		3,241,517	2,695,436
(+)	Finance income	1250		226,622	167,611
	a) Interest income calculated using the effective interest rate method	1262		147,794	74,507
	b) Other	1263		78,828	93,104
(-)	Finance costs	1251		(682,964)	(688,165)
(+/-)	Changes in fair value of financial instruments	1252		(15,742)	144,186
(+/-)	Gain (loss) from reclassification of financial assets at amortised cost to financial assets at fair value	1258			
(+/-)	Gain (loss) from reclassification of financial assets at fair value through other comprehensive income to financial assets at fair value	1259			
(+/-)	Exchange differences	1254		472	(23,861)
(+/-)	Impairment and gain (loss) on disposal of financial instruments	1255		(43)	14
(+/-)	Gain (loss) on disposal of financial instruments	1257			
	a) Financial instruments at amortised cost	1260			
	b) Other financial instruments	1261			
=	NET FINANCE INCOME (COSTS)	1256		(471,655)	(400,215)
(+/-)	Profit (loss) of equity-accounted investees	1253		4,591	474,973
=	PROFIT (LOSS) BEFORE TAX	1265		2,774,453	2,770,194
(+/-)	Income tax expense	1270		(1,014,563)	(780,373)
=	PROFIT (LOSS) FOR THE PERIOD FROM CONTINUING ACTIVITIES	1280		1,759,890	1,989,821
(+/-)	Profit (loss) from discontinued operations, net of tax	1285		(6,455)	881
=	CONSOLIDATED PROFIT (LOSS) FOR THE PERIOD	1288		1,753,435	1,990,702
	A) Profit (loss) for the period attributable to the parent company	1300		1,531,331	1,876,383
	B) Profit (loss) attributable to non-controlling interests	1289		222,104	114,319
EARNINGS PER SHARE			Amount (X.XX euros)	Amount (X.XX euros)	Amount (X.XX euros)
	Basic	1290		0.23	0.28
	Diluted	1295		0.23	0.28

Comments

IV. SELECTED FINANCIAL INFORMATION

7. CONSOLIDATED OTHER COMPREHENSIVE INCOME (IFRS ADOPTED)

Units: Thousand euros

		CURRENT P. (2nd HALF YEAR)	PREVIOUS P. (2nd HALF YEAR)	CURRENT CUMULATIVE 30/06/2021	PREVIOUS CUMULATIVE 30/06/2020
A) CONSOLIDATED PROFIT (LOSS) FOR THE PERIOD (from the profit and loss account)	1305			1,753,435	1,990,702
B) OTHER COMPREHENSIVE INCOME – ITEMS THAT ARE NOT RECLASSIFIED TO PROFIT OR LOSS:	1310			24,103	(181,889)
1. From revaluation/reversal of revaluation) of property, plant and equipment and intangible assets	1311				
0. From actuarial gains and losses	1344				(285,182)
2. Share in other comprehensive income of investments in joint ventures and associates	1342				
1. Equity instruments through other comprehensive income	1346				
2. Other income and expenses that are not reclassified to profit or loss	1343				
3. Tax effect	1345			24,103	103,293
C) OTHER COMPREHENSIVE INCOME – ITEMS THAT MAY SUBSEQUENTLY BE RECLASSIFIED TO PROFIT OR LOSS:	1350			1,047,937	(1,858,043)
1. Hedging transactions	1360			206,940	(31,653)
a) Valuation gains/(losses)	1361			320,565	(352,631)
b) Amounts transferred to profit or loss	1362			(111,894)	331,461
c) Amounts transferred to initial carrying amount of hedged items	1363			(1,731)	(10,483)
d) Other reclassifications	1364				
2. Translation differences:	1365			894,588	(1,844,191)
a) Valuation gains/(losses)	1366			894,588	(1,844,191)
b) Amounts transferred to profit or loss	1367				
c) Other reclassifications	1368				
3. Share in other comprehensive income of investments in joint ventures and associates:	1370			34	(16)
a) Valuation gains/(losses)	1371			28	(21)
b) Amounts transferred to profit or loss	1372			6	5
c) Other reclassifications	1373				
4. Debt instruments at fair value through other comprehensive income	1381				
a) Valuation gains/(losses) taken to equity	1382				
b) Amounts transferred to profit or loss	1383				
c) Other reclassifications	1384				
5. Other income and expenses that may subsequently be reclassified to profit or loss	1375			(319)	(2,694)
a) Valuation gains/(losses) taken to equity	1376			(17,803)	(23,896)
b) Amounts transferred to profit or loss	1377			17,484	21,202
c) Other reclassifications	1378				
6. Tax effect	1380			(53,306)	20,511
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD (A + B + C)	1400			2,825,475	(49,230)
a) Attributable to the parent	1398			2,544,381	422,150
b) Attributable to non-controlling interests	1399			281,094	(471,380)

Comments

IV. SELECTED FINANCIAL INFORMATION

8. CONSOLIDATED STATEMENT OF TOTAL CHANGES IN EQUITY (ADOPTED IFRS) (1/2)

Units: Thousand euros		Equity attributable to the parent company						Non-controlling interests	Total equity
		Capital and reserves					Valuation adjustments		
		Capital	Share premium and Reserves (1)	Treasury stock	Profit (loss) for the period attributable to the parent	Other equity instruments			
CURRENT PERIOD									
Closing balance at 01/01/2021	3110	4,762,546	34,421,346	(1,985,394)	3,610,707		(5,396,393)	11,806,122	47,218,934
Adjustments for changes in accounting policy	3111								
Adjustment for errors	3112								
Adjusted opening balance	3115	4,762,546	34,421,346	(1,985,394)	3,610,707		(5,396,393)	11,806,122	47,218,934
I. Total comprehensive income/(expense) for the period	3120		24,103		1,531,331		988,947	281,094	2,825,475
II. Transactions with shareholders or owners	3125	51,071	3,302,326	(850,475)	(3,610,707)			535,261	(572,524)
1. Capital increases/ (reductions)	3126	51,071	(51,071)						
2. Conversion of financial liabilities into equity	3127								
3. Distribution of dividends	3128		3,344,694		(3,610,707)			(79,739)	(345,752)
4. Purchase / sale of treasury stock	3129		8,703	(850,475)					(841,772)
5. Equity increase/ (decrease) resulting from business combinations	3130								
6. Other transactions with shareholders or owners	3132							615,000	615,000
III. Other changes in equity	3135		(224,169)					2,003,609	1,779,440
1. Equity-settled share-based payment	3136		(25,081)					1,482	(23,599)
2. Transfers among components of equity	3137								
3. Other changes	3138		(199,088)					2,002,127	1,803,039
Closing balance at 30/06/2021	3140	4,813,617	37,523,606	(2,835,869)	1,531,331		(4,407,446)	14,626,086	51,251,325

Comments

IV. SELECTED FINANCIAL INFORMATION

8. CONSOLIDATED STATEMENT OF TOTAL CHANGES IN EQUITY (ADOPTED IFRS) (2/2)

Units: Thousand euros		Equity attributable to the parent company							Non-controlling interests	Total equity
		Capital and reserves					Valuation adjustments			
		Capital	Share premium and Reserves (1)	Treasury stock	Profit (loss) for the period attributable to the parent company	Other equity instruments				
PREVIOUS PERIOD										
Closing balance at 01/01/2020 (comparative period)	3150	4,771,554	33,521,850	(1,436,205)	3,466,407		(2,645,299)	9,516,358	47,194,665	
Adjustments for changes in accounting policy	3151									
Adjustment for errors	3152									
Adjusted opening balance (comparative period)	3155	4,771,554	33,521,850	(1,436,205)	3,466,407		(2,645,299)	9,516,358	47,194,665	
I. Total comprehensive income/(expense) for the period	3160		(143,206)		1,876,383		(1,279,564)	(502,843)	(49,230)	
II. Transactions with shareholders or owners	3165	68,640	3,083,355	(1,016,872)	(3,466,407)			96,896	(1,234,388)	
1. Capital increases/ (reductions)	3166	68,640	(68,640)							
2. Conversion of financial liabilities into equity	3167									
3. Distribution of dividends	3168		3,227,849		(3,466,407)			(71,861)	(310,419)	
4. Purchase / sale of treasury stock	3169		(3,347)	(1,016,872)					(1,020,219)	
5. Equity increase/ (decrease) resulting from business combinations	3170									
6. Other transactions with shareholders or owners	3172		(72,507)					168,757	96,250	
III. Other changes in equity	3175		(69,682)					(27,369)	(97,051)	
1. Equity-settled share-based payment	3176		(34,407)					565	(33,842)	
2. Transfers among components of equity	3177									
3. Other changes	3178		(35,275)					(27,934)	(63,209)	
Closing balance at 30/06/2020 (comparative period)	3180	4,840,194	36,392,317	(2,453,077)	1,876,383		(3,924,863)	9,083,042	45,813,996	

Comments

IV. SELECTED FINANCIAL INFORMATION

9. A. CONSOLIDATED STATEMENT OF CASH FLOWS (INDIRECT METHOD) (ADOPTED IFRS)

Units: Thousand euros		CURRENT PERIOD 30/06/2021	PREVIOUS PERIOD 30/06/2020
A) CASH FLOWS FROM OPERATING ACTIVITIES (1 + 2 + 3 + 4)	1435	4,463,199	4,023,461
1. Profit (loss) before tax	1405	2,774,453	2,770,194
2. Adjustments to profit (loss):	1410	2,654,922	2,152,068
(+) Depreciation and amortisation charge	1411	1,998,554	1,994,039
(+/-) Other net adjustments to profit (loss)	1412	656,368	158,029
3. Changes in working capital	1415	(548,457)	(92,193)
4. Other cash flows from operating activities:	1420	(417,719)	(806,608)
(-) Interest paid	1421		
(-) Payment of dividends and remuneration on other equity instruments	1430		
(+) Dividends received	1422	9,558	2,957
(+) Interest received	1423		
(+/-) Income tax recovered/(paid)	1424	(228,047)	(445,675)
(+/-) Other sums received/(paid) from operating activities	1425	(199,230)	(363,890)
B) CASH FLOWS FROM INVESTING ACTIVITIES (1 + 2 + 3)	1460	(5,241,541)	(2,760,461)
1. Payments for investments:	1440	(5,267,585)	(3,984,960)
(-) Group companies, associates and business units	1441	(614,405)	(38,428)
(-) Property, plant and equipment, intangible assets and investment property	1442	(4,049,557)	(3,581,692)
(-) Other financial assets	1443		(22,748)
(-) Non-current assets and liabilities classified as held for sale.	1449		
(-) Other assets	1444	(603,623)	(342,092)
2. Proceeds from sale of investments	1450	(7,850)	1,200,379
(+) Group companies, associates and business units	1451		1,121,115
(+) Property, plant and equipment, intangible assets and investment property	1452	(7,850)	
(+) Other financial assets	1453		79,264
(+) Non-current assets and liabilities classified as held for sale.	1461		
(+) Other assets	1454		
3. Other cash flows from investing activities	1455	33,894	24,120
(+) Dividends received	1456		
(+) Interest received	1457	13,336	15,958
(+/-) Other sums received/(paid) from investing activities	1458	20,558	8,162
C) CASH FLOWS FROM FINANCING ACTIVITIES (1 + 2 + 3 + 4)	1490	810,064	(860,658)
1. Sums received/(paid) in respect of equity instruments	1470	(1,130,679)	(1,782,134)
(+) Issuance	1471		
(-) Redemption	1472		
(-) Acquisition	1473	(1,193,332)	(1,861,327)
(+) Disposal	1474	62,653	79,193
2. Sums received/(paid) in respect of financial liability instruments:	1480	143,812	1,599,190
(+) Issuance	1481	6,683,525	7,506,246
(-) Repayment and redemption	1482	(6,539,713)	(5,907,056)
3. Payment of dividends and remuneration on other equity instruments	1485	(345,752)	(310,420)
4. Other cash flows from financing activities	1486	2,142,683	(367,294)
(-) Interest paid	1487	(378,793)	(400,294)
(+/-) Other sums received/(paid) from financing activities	1488	2,521,476	33,000
D) EFFECT OF CHANGES IN FOREIGN EXCHANGE RATE	1492	(41,413)	(195,426)
E) NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS (A + B + C + D)	1495	(9,691)	206,916
F) CASH AND CASH EQUIVALENTS AT THE START OF THE PERIOD	1499	3,427,115	2,113,279
G) CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD (E + F)	1500	3,417,424	2,320,195
COMPONENTS OF CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD		CURRENT PERIOD 30/06/2021	PREVIOUS PERIOD 30/06/2020
(+) Cash on hand and at banks	1550	1,463,040	1,137,440
(+) Other financial assets	1552	1,954,384	1,182,755
(-) <i>Less: Bank overdrafts repayable on demand</i>	1553		
TOTAL CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	1600	3,417,424	2,320,195

Comments

IV. SELECTED FINANCIAL INFORMATION

g. B. CONSOLIDATED STATEMENT OF CASH FLOWS (DIRECT METHOD) (ADOPTED IFRS)

Units: Thousand euros		CURRENT PERIOD 30/06/2021	PREVIOUS PERIOD 30/06/2020
A) CASH FLOWS FROM OPERATING ACTIVITIES (1 + 2 + 3 + 4)	8435		
(+) Proceeds from operating activities	8410		
(-) Payments to suppliers and to personnel for operating expenses	8411		
(-) Interest paid	8421		
(-) Payment of dividends and remuneration on other equity instruments	8422		
(+) Dividends received	8430		
(+) Interest received	8423		
(+/-) Income tax recovered/(paid)	8424		
(+/-) Other sums received/(paid) from operating activities	8425		
B) CASH FLOWS FROM INVESTING ACTIVITIES (1 + 2 + 3)	8460		
1. Payments for investments:	8440		
(-) Group companies, associates and business units	8441		
(-) Property, plant and equipment, intangible assets and investment property	8442		
(-) Other financial assets	8443		
(-) Other assets	8444		
2. Proceeds from sales of investments	8450		
(+) Group companies, associates and business units	8451		
(+) Property, plant and equipment, intangible assets and investment property	8452		
(+) Other financial assets	8453		
(+) Other assets	8454		
3. Other cash flows from investing activities	8455		
(+) Dividends received	8456		
(+) Interest received	8457		
(+/-) Other flows from investing activities	8458		
C) CASH FLOWS FROM FINANCING ACTIVITIES (1 + 2 + 3 + 4)	8490		
1. Sums received/(paid) in respect of equity instruments	8470		
(+) Issuance	8471		
(-) Redemption	8472		
(-) Acquisition	8473		
(+) Disposal	8474		
2. Sums received/(paid) in respect of financial liability instruments:	8480		
(+) Issuance	8481		
(-) Repayment and redemption	8482		
3. Payment of dividends and remuneration on other equity instruments	8485		
4. Other cash flows from financing activities	8486		
(-) Interest paid	8487		
(+/-) Other sums received/(paid) from financing activities	8488		
D) EFFECT OF CHANGES IN FOREIGN EXCHANGE RATE	8492		
E) NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS (A + B + C + D)	8495		
F) CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	8499		
G) CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD (E + F)	8500		
COMPONENTS OF CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD		CURRENT PERIOD 30/06/2021	PREVIOUS PERIOD 30/06/2020
(+) Cash on hand and at banks	8550		
(+) Other financial assets	8552		
(-) <i>Less: Bank overdrafts repayable on demand</i>	8553		
TOTAL CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	8600		

Comments

IV. SELECTED FINANCIAL INFORMATION

10. DIVIDENDS PAID

		CURRENT PERIOD			PREVIOUS PERIOD		
		€ / share (X,XX)	Amount (thousand euros)	No. of shares to be delivered	€ / share (X,XX)	Amount (thousand euros)	No. of shares to be delivered
Ordinary shares	2158	0.17	266,013		0.17	238,559	
Other shares (non-voting shares, redeemable shares, etc.)	2159						
Total dividends paid	2160	0.17	266,013		0.17	238,559	
a) Dividends charged to profit and loss	2155	0.17	266,013		0.17	238,559	
b) Dividends charged to reserves or share premium	2156						
c) Dividends in kind	2157						
d) Flexible payment	2154			68,095,000			91,520,000

Comments

IV. SELECTED FINANCIAL INFORMATION

11. SEGMENT INFORMATION

Units: thousand euros		Distribution of revenue by geographic area			
		INDIVIDUAL		CONSOLIDATED	
		CURRENT PERIOD	PREVIOUS PERIOD	CURRENT PERIOD	PREVIOUS PERIOD
GEOGRAPHIC AREA					
Spanish market	2210	140,911	74,286	6,546,730	6,081,477
International market	2215	249,899	270,208	12,205,431	10,385,893
a) European Union	2216	6,924	6,991	839,150	3,820,028
a.1) Euro Area	2217	6,904	6,991	815,939	741,488
a.2) Non-Euro Area	2218	20		23,211	3,078,540
b) OECD countries	2219	242,975	263,217	11,366,281	6,565,865
TOTAL	2220	390,810	344,494	18,752,161	16,467,370

Comments

Units: thousand euros		CONSOLIDATED			
		Ordinary revenue		Profit (loss)	
		CURRENT PERIOD	PREVIOUS PERIOD	CURRENT PERIOD	PREVIOUS PERIOD
SEGMENTS					
Generation and supply	2221	11,080,403	9,459,977	313,783	864,363
Renewable	2222	2,634,128	2,036,898	1,317,875	570,682
Networks	2223	6,845,750	6,357,643	1,611,680	1,300,994
Other businesses, Corporation and adjustments	2224	129,898	24,291	(1,821)	(40,603)
(-) Adjustments and elimination of ordinary revenue between segments	2225	(1,938,018)	(1,411,440)		
(+/-) Unallocated profit (loss)	2226			(467,064)	74,758
	2227				
	2228				
	2229				
	2230				
TOTAL	2235	18,752,161	16,467,369	2,774,453	2,770,194

Comments

IV. SELECTED FINANCIAL INFORMATION

12. AVERAGE WORKFORCE

		INDIVIDUAL		CONSOLIDATED	
		CURRENT PERIOD	PREVIOUS PERIOD	CURRENT PERIOD	PREVIOUS PERIOD
AVERAGE WORKFORCE	2295	786	732	38,006	35,142
Men	2296	425	393	29,281	26,963
Women	2297	361	339	8,725	8,179

Comments

IV. SELECTED FINANCIAL INFORMATION

13. REMUNERATION RECEIVED BY DIRECTORS AND MANAGERS

DIRECTORS: Item of remuneration:		Amount (thousand euros)	
		CURRENT PERIOD	PREVIOUS PERIOD
Remuneration for membership on the board and/or board committees	2310	2,714	2,764
Salaries	2311	1,625	1,625
Variable remuneration in cash	2312	4,250	4,250
Share-based remuneration systems	2313	7,639	6,531
Termination benefits	2314		
Long-term savings systems	2315		
Other items	2316	270	236
TOTAL	2320	16,498	15,406

MANAGERS:		Amount (thousand euros)	
		CURRENT PERIOD	PREVIOUS PERIOD
Total remuneration paid to managers	2325	20,390	18,165

Comments

IV. SELECTED FINANCIAL INFORMATION

14. RELATED-PARTY TRANSACTIONS AND BALANCES (1/2)

Units: thousand euro

EXPENSES AND REVENUE		CURRENT PERIOD				
		Significant shareholders	Directors and managers	Group employees, companies and entities	Other related parties	Total
1) Finance costs	2340			20		20
2) Leases	2343					
3) Services received	2344			876		876
4) Purchase of inventories	2345			96,376		96,376
5) Other expenses	2348					
TOTAL EXPENSES (1+2+3+4+5)	2350			97,272		97,272
6) Finance income	2351	20		42		62
7) Dividends received	2354					
8) Services rendered	2356			7,112		7,112
9) Sale of inventories	2357			3,368		3,368
10) Other income	2359					
TOTAL REVENUE (6+7+8+9+10)	2360	20		10,522		10,542

OTHER TRANSACTIONS:		CURRENT PERIOD				
		Significant shareholders	Directors and managers	Group employees, companies and entities	Other related parties	Total
Financing agreements: loans and capital contributions (lender)	2372					
Financing agreements: loans and capital contributions (borrower)	2375					
Guarantees and collateral given	2381					
Guarantees and collateral received	2382					
Commitments assumed	2383					
Dividends and other earnings distributed	2386	92,929	582			93,511
Other transactions	2385					

BALANCES ON THE REPORTING DATE:		CURRENT PERIOD				
		Significant shareholders	Directors and managers	Group employees, companies and entities	Other related parties	Total
1) Trade receivables	2341			2,220		2,220
2) Loans and credit given	2342			3,894		3,894
3) Other receivables	2346					
TOTAL RECEIVABLES (1+2+3)	2347			6,114		6,114
4) Trade payables	2352			(3,995)		(3,995)
5) Loans and credit received	2353			(29)		(29)
6) Other payment obligations	2355					
TOTAL PAYABLES (4+5+6)	2358			(4,024)		(4,024)

Comments

IV. SELECTED FINANCIAL INFORMATION

14. RELATED-PARTY TRANSACTIONS AND BALANCES (2/2)

Units: thousand euro		PREVIOUS PERIOD				
		Significant shareholders	Directors and managers	Group employees, companies and entities	Other related parties	Total
EXPENSES AND REVENUE						
1) Finance costs	6340			169		169
2) Leases	6343					
3) Services received	6344			106		106
4) Purchases of goods (finished or in progress)	6345			109,954		109,954
5) Other expenses	6348					
TOTAL EXPENSES (1+2+3+4+5)	6350			110,229		110,229
6) Finance income	6351	8		173		181
7) Dividends received	6354					
8) Services rendered	6356			4,136		4,136
9) Sale of goods (finished or in progress)	6357			13,690		13,690
10) Other income	6359					
TOTAL REVENUE (6+7+8+9+10)	6360	8		17,999		18,007

OTHER TRANSACTIONS:		PREVIOUS PERIOD				
		Significant shareholders	Directors and managers	Group employees, companies and entities	Other related parties	Total
Financing agreements: loans and capital contributions (lender)	6372					
Financing agreements: loans and capital contributions (borrower)	6375					
Guarantees and collateral granted	6381					
Guarantees and collateral received	6382					
Commitments acquired	6383					
Dividends and other earnings distributed	6386	95,694	355			96,049
Other transactions	6385			2,967		2,967

BALANCES ON THE REPORTING DATE:		PREVIOUS PERIOD				
		Significant shareholders	Directors and managers	Group employees, companies and entities	Other related parties	Total
1) Trade receivables	6341			2,516		2,516
2) Loans and credit given	6342			29,222		29,222
3) Other receivables	6346			5,440		5,440
TOTAL RECEIVABLES (1+2+3)	6347			37,178		37,178
4) Trade payables	6352			29,176		29,176
5) Loans and credit received	6353					
6) Other payment obligations	6355			69,924		69,924
TOTAL PAYABLES (4+5+6)	6358			99,100		99,100

Comments

V. HALF-YEARLY FINANCIAL INFORMATION

**Content of this section:**

		INDIVIDUAL	CONSOLIDATED
Explanatory notes	2376	X	X
Condensed half-yearly accounts	2377	X	X
Full half-yearly accounts	2378	-	-
Interim management report	2379	X	X
Audit report	2380	X	X

Comments

The Annex contains:

- Selected Condensed Individual Interim Financial Information Management Report for the six-month period ending on 30 June 2021 and Limited Review Report on the Individual Selected Condensed Interim Financial Information.
- Interim Condensed Consolidated Financial Statements. Interim Consolidated Management Report for the six-month period ending on 30 June 2021 and Limited Review Report on the Interim Consolidated Financial Statements.
- Liability Statement.

VI. SPECIAL AUDIT REPORT

A red rectangular box with a white border. Inside the box, the word "Annex" is written in white at the top. Below it is a white circular logo containing a stylized red and white swirl. At the bottom of the box, the words "Special audit report" are written in white.

Annex
Special audit report

Comments

The Limited Review Report and Consolidated Limited Review Report are included in the annex to Chapter V.