



RESULTS
PRESENTATION
NINE MONTHS
October 27, 2021



IBERDROLA

Committed to:



Highlights of the period

**9M 2021 REPORTED NET PROFIT OF EUR 2,408 M (-10%)
ADJUSTED NET PROFIT UP +5% TO EUR 2,688 M**



Reported EBITDA grows **11%** to **EUR 8,165 M**



Strong operating performance
in **US** and **Brazil**



Record gross investments of more than **EUR 7,000 M (+6%)**,
77% in **international markets**



Renewables: ~3,750 MW installed in **12 months**
with **7,200 MW under construction**



Networks investments up 27%
with **increases** in **all countries**



Consolidating growth platforms in **core countries**
and **new markets**



Offshore wind expansion: 2,900 MW secured
to be operating in **2023-2026** in the **US** and **Europe**



New Mexico utility (PNM Resources)
transaction: **closing** expected **before year end**



Business and financial profile protects from inflation and commodities

MAINTAINING INTERIM DIVIDEND OF EUR 0.168 PER SHARE