Highlights of the period

**9M 2021 REPORTED NET PROFIT OF EUR 2,408 M (-10%)**
**ADJUSTED NET PROFIT UP +5% TO EUR 2,688 M**

- **Reported EBITDA** grows 11% to EUR 8,165 M
- **Strong operating performance** in US and Brazil
- **Record gross investments** of more than EUR 7,000 M (+6%), 77% in international markets
- **Renewables**: ~3,750 MW installed in 12 months with 7,200 MW under construction
- **Networks investments** up 27% with increases in all countries
- **Consolidating growth platforms** in core countries and new markets
- **Offshore wind expansion**: 2,900 MW secured to be operating in 2023-2026 in the US and Europe
- **New Mexico utility (PNM Resources)** transaction: closing expected before year end
- **Business and financial profile** protects from inflation and commodities

**MAINTAINING INTERIM DIVIDEND OF EUR 0.168 PER SHARE**