

Santiago Martínez Garrido
General secretary and secretary of the Board of Directors

Bilbao, 24 November 2025

To the National Securities Market Commission

Other relevant information

Launching of tender offer over the shares of "Neoenergia S.A." not held by the Iberdrola Group for its potential delisting

Pursuant to article 227 of the *Securities Markets and Investment Services Act 6/2023, of March 17 (Ley 6/2023, de 17 de marzo, de los Mercados de Valores y de los Servicios de Inversión)*, and related provisions, we hereby inform you that today "Iberdrola Energía, S.A." Sociedad Unipersonal¹ ("**Iberdrola Energía**") has filed with the Brazilian *Comissão de Valores Mobiliários ("CVM")* the application for registration of a tender offer over all of the shares of "Neoenergia S.A."² ("**Neoenergia**") not held by the Iberdrola Group or Neoenergia as treasury stock, representing approximately 16.2 % of its share capital (the "**Offer**") with the purposes of reclassifying from "A" to "B" the issuer category of Neoenergia vis-à-vis the CVM and delisting the shares of Neoenergia from the *Novo Mercado* segment of B3 S.A. – Brasil, Bolsa, Balcão ("**B3**").

The consideration of the Offer will be settled entirely in cash and will be the result of:

- (a) using the amount of BRL32.5 per share of Neoenergia (being the price paid by Iberdrola Energía to Caixa de Previdência dos Funcionários do Banco do Brasil – Previ for the purchase of its 30.29 %'s stake in the share capital of Neoenergia announced on 11 September 2025 and closed on 31 October 2025);
- (b) adding the interest on that amount as per the variation of the daily weighted average SELIC rate (being the reference interest rate in Brazil) between 31 October 2025 and the day of settlement of the Offer; and
- (c) deducting the amount of potential dividends per share declared by Neoenergia after 31 October 2025.

Accordingly, the total Offer consideration (before the addition of interest as per the evolution of the SELIC rate and assuming that Neoenergia does not pay any interim dividend) amounts to about BRL6,395 million (equivalent to approximately EUR1,030 millions³).

The Offer seeks to simplify Neoenergia's corporate and organizational structure, allowing for greater flexibility in the financial and operating management of its activities, and serve the interests of its shareholders and other stakeholders saving the expenses associated with the continuation of the admission to trading of Neoenergia's shares with the *Novo Mercado* segment of B3.

This information is provided to you for the appropriate purposes.

General secretary and secretary of the Board of Directors

¹ Company wholly owned by "Iberdrola, S.A.".

² Iberdrola Group's subholding company in Brazil.

³ Calculated on the basis of the EUR/BRL exchange rate as of 21 November 2025 published by the European Central Bank, of 6.1879 Brazilian reais per euro.

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