

Bilbao, 9 April 2026

To the National Securities Market Commission

Other relevant information

Publication of the outcome of the tender offer over the shares of “Neoenergía S.A.” not held by the Iberdrola Group for its potential delisting

Pursuant to article 227 of the *Securities Markets and Investment Services Act 6/2023, of March 17 (Ley 6/2023, de 17 de marzo, de los Mercados de Valores y de los Servicios de Inversión)*, and related provisions, and further to the notices of other significant information (*comunicaciones de otra información relevante*) filed with this National Commission on 24 November 2025 (with official registry number 37,838) and on 12 March 2026 (with official registry number 39,864), we hereby inform you that today the outcome of “Iberdrola Energía, S.A.” Sociedad Unipersonal’s (“**Iberdrola Energía**”) tender offer over all of the shares of “Neoenergía S.A.”¹ (“**Neoenergía**”) not held by the Iberdrola Group or Neoenergía as treasury stock, representing approximately 16.2 % of its share capital (the “**Offer**”) with the purposes of reclassifying from “A” to “B” the issuer category of Neoenergía vis-à-vis the *Comissão de Valores Mobiliários (“CVM”)* and delisting the shares of Neoenergía from the *Novo Mercado* segment of B3 S.A. – Brasil, Bolsa, Balcão (“**B3**”) has been published.

As a result of the Offer, Iberdrola Energía will control 98.0% of the share capital of Neoenergía through the purchase of 172,512,742 additional shares of Neoenergía, representing 14.2% of its share capital, for a price of BRL 33.77 per share, representing an aggregate consideration of BRL 5,826 million (equivalent to approximately EUR 980 million²). Settlement of the Offer will occur on 24 April 2026.

In light of the outcome of the Offer, and since less than 5 % of the total number of shares of Neoenergía will be held by shareholders other than the Iberdrola Group after its settlement, an extraordinary general shareholders meeting of Neoenergía will be called to resolve on the acquisition of 100 % of the share capital and subsequent mandatory redemption of the shares not tendered into the Offer.

Those shareholders of Neoenergía who did not tender their shares into the Offer and wish to sell their shares to Iberdrola Energía may do so during the period of thirty days following the end of the Offer (i.e., until 11 May, 2026) or until the approval of the mandatory redemption referred to in the preceding paragraph (whichever is earlier), for the same price per share paid by Iberdrola Energía in the Offer, increased by the interest on that amount as per the variation of the SELIC rate (being the reference interest rate in Brazil) and adjusted by deducting the potential dividends and other distributions per share declared by Neoenergía.

This information is provided to you for the appropriate purposes.

General secretary and secretary of the Board of Directors

¹ Iberdrola Group’s subholding company in Brazil.

² Calculated on the basis of the EUR/BRL exchange rate as of 9 April 2025 published by the European Central Bank, of 5.9584 Brazilian reals per euro.

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IMPORTANT INFORMATION

The Offer is directed solely at Brazil and the United States of America. This restriction includes, but is not limited to, transmission by fax, email, telex, telephone, and the internet. Consequently, copies of the offer document and any documents related to the Offer will not be, and should not be, transmitted or distributed by mail or other means of transmission to any country other than Brazil and the United States of America. The Offer is directed exclusively to Neoenergia S.A. shareholders eligible to participate in the auction to be conducted at B3 S.A. – Brasil, Bolsa, Balcão.

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