Iberdrola / IBE-WATCH FACT SHEET H1 2026

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IBERDROLA: Net Electricity Production (Provisional)

TOTAL GROUP	April-June 2026		Year 2026	
	GWh	vs. 2025	GWh	vs. 2025
Renewables [1]	20,951	-3.8%	45,906	-0.9%
Onshore wind	10,341	4.9%	21,709	0.7%
Offshore wind	1,670	1.7%	4,310	23.1%
Hydro	6,171	-19.6%	15,536	-9.4%
Mini-hydro	158	5.3%	277	8.4%
Solar	2,595	6.3%	4,039	4.8%
Nuclear	5,082	18.0%	10,547	-0.2%
Gas Combined Cycle	1,329	20.0%	3,000	36.7%
Cogeneration	782	79.2%	1,865	5.2%
TOTAL PRODUCTION FROM CONTINUING OPERATIONS[1]	28,145	1.8%	61,318	0.7%
Production from discontinued operations	1,087	-64.2%	3,936	-26.2%

SPAIN	April-June 2026		Year 2026	
	GWh	vs. 2025	GWh	vs. 2025
Renewables	7,832	-12.6%	18,725	-4.9%
Onshore wind	1,616	-2.4%	4,438	-7.5%
Hydro	4,772	-17.1%	12,009	-3.2%
Mini-hydro	158	5.3%	277	8.4%
Solar	1,286	-8.0%	2,001	-10.4%
Nuclear	5,082	18.0%	10,547	-0.2%
Gas Combined Cycle	1,317	21.7%	2,958	37.8%
Cogeneration	323	-10.6%	502	-29.7%
TOTAL	14,555	-1.1%	32,732	-1.2%
Hydro Reservoir levels at end of the quarter	73,3% (8.269 GWh)			

UK	April-June 2026		Year 2026	
	GWh	vs. 2025	GWh	vs. 2025
Renewables	1,698	10.4%	4,310	27.3%
Onshore wind	910	17.9%	2,415	37.8%
Offshore wind	783	2.9%	1,888	16.1%
Solar	5	5.5%	7	-1.0%
TOTAL	1,698	10.4%	4,310	27.3%

US	April-June 2026		Year 2026	
	GWh	vs. 2025	GWh	vs. 2025
Renewables[1]	6,781	13.1%	12,515	6.1%
Onshore wind	5,724	11.7%	10,842	2.8%
Offshore wind	162	N/A	341	N/A
Hydro	17	-13.9%	27	-16.1%
Solar	861	6.7%	1,270	10.9%
Gas Combined Cycle	3	-41.5%	13	100.3%
Cogeneration	459	N/A	1,363	28.7%
TOTAL[1]	7,243	19.2%	13,891	8.0%

(1) Including 17 GWh and 16 GWh of production from fuel cells in Q2 2026 and Q2 2025, respectively, totalling 35 GWh and 30 GWh in H1 2026 and H1 2025, respectively.

General note: Figures reported in Ibewatch are net of transactions during the period. Operating data for Mexico reported under discontinued operations.

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IBERDROLA: Net Electricity Production (Provisional)

BRAZIL	April-June 2026 GWh	April-June 2026 vs. 2025	Year 2026 GWh	Year 2026 vs. 2025
Renewables	2,557	-21.8%	5,481	-22.9%
Onshore wind	1,133	-13.8%	1,877	-18.1%
Hydro	1,381	-27.3%	3,500	-25.5%
Solar	42	-27.2%	104	-7.5%
Gas Combined Cycle	-	N/A	14	-10.2%
TOTAL	2,557	-21.8%	5,495	-22.8%

REST OF THE WORLD	April-June 2026 GWh	April-June 2026 vs. 2025	Year 2026 GWh	Year 2026 vs. 2025
Renewables	2,083	3.1%	4,875	11.8%
Onshore wind	958	-3.8%	2,138	-1.2%
Offshore wind	726	-14.9%	2,081	13.1%
Solar	400	131.0%	657	84.9%
Gas Combined Cycle	10	-51.9%	15	-40.8%
TOTAL	2,093	2.5%	4,891	11.5%

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IBERDROLA: Installed Capacity (Provisional)

TOTAL GROUP	June 2026		June 2025	
	MW	%Weight	MW	%Weight
Renewables [1][2]	45,830	81.0%	43,688	76.5%
Onshore wind	20,987	37.1%	20,087	35.2%
Offshore wind [2]	2,621	N/A	2,308	88.8%
Hydro	12,623	22.3%	13,100	22.9%
Mini-hydro	203	N/A	234	9.0%
Solar	8,701	15.4%	7,630	13.4%
Batteries	683	1.2%	314	0.6%
Nuclear	3,177	5.6%	3,177	5.6%
Gas Combined Cycle	6,692	N/A	6,692	N/A
Cogeneration	900	1.6%	954	1.7%
TOTAL CAPACITY FROM CONTINUING OPERATIONS[1][2]	56,599	100.0%	54,510	95.4%
Capacity from discontinued operations	-	-	2,600	4.6%

SPAIN	June 2026		June 2025	
	MW	%Weight	MW	%Weight
Renewables	23,378	71.9%	22,756	71.2%
Onshore wind	6,633	20.4%	6,469	20.3%
Hydro	10,823	33.3%	10,823	33.9%
Mini-hydro	203	0.6%	234	0.7%
Solar	5,508	16.9%	5,142	16.1%
Batteries	212	0.7%	88	-
Nuclear	3,177	9.8%	3,177	9.9%
Gas Combined Cycle	5,695	17.5%	5,695	17.8%
Cogeneration	264	0.8%	318	1.0%
TOTAL	32,513	100.0%	31,946	100.0%

UK	June 2026		June 2025	
	MW	%Weight	MW	%Weight
Renewables	3,288	100.0%	3,117	100.0%
Onshore wind	2,209	67.2%	2,039	65.4%
Offshore wind	908	27.6%	908	29.1%
Solar	19	0.6%	19	0.6%
Batteries	151	4.6%	151	4.8%
TOTAL	3,288	100.0%	3,117	100.0%

US	June 2026		June 2025	
	MW	%Weight	MW	%Weight
Renewables[1][2]	10,337	92.5%	9,580	91.9%
Onshore wind	8,250	73.8%	7,986	76.6%
Offshore wind [2]	390	3.5%	78	0.7%
Hydro	119	1.1%	119	1.1%
Solar	1,565	14.0%	1,384	13.3%
Gas Combined Cycle	204	1.8%	204	2.0%
Cogeneration	636	5.7%	636	6.1%
TOTAL[1][2]	11,177	100.0%	10,420	100.0%

(1) Including 13 MW installed capacity of fuel cells.
(2) Reported installed capacity for Vineyard Wind 1 includes only turbines already exporting as of June 30, 2026.
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IBERDROLA: Installed Capacity (Provisional)

BRAZIL	June 2026		June 2025	
	MW	%Weight	MW	%Weight
Renewables	3,385	86.0%	3,862	87.5%
Onshore wind	1,554	39.5%	1,554	35.2%
Hydro	1,682	42.7%	2,159	48.9%
Solar	149	3.8%	149	3.4%
Gas Combined Cycle	550	14.0%	550	12.5%
TOTAL	3,935	100.0%	4,412	100.0%

REST OF THE WORLD	June 2026		June 2025	
	MW	%Weight	MW	%Weight
Renewables	5,443	95.7%	4,372	94.7%
Onshore wind	2,341	41.2%	2,039	44.2%
Offshore wind	1,322	23.3%	1,322	28.6%
Solar	1,460	25.7%	936	20.3%
Batteries	320	5.6%	75	1.6%
Gas Combined Cycle	243	4.3%	243	5.3%
TOTAL	5,686	100.0%	4,615	100.0%

IBERDROLA: Distributed Energy (Provisional)

ELECTRICITY	April-June 2026		Year 2026	
	GWh	vs. 2025	GWh	vs. 2025
Spain	21,896	1.0%	45,369	0.9%
UK	12,092	3.5%	26,779	32.6%
US	8,483	-0.7%	18,500	0.3%
Brazil(1)	22,653	3.0%	46,000	2.3%
TOTAL ELECTRICITY	65,124	1.9%	136,648	6.3%

GAS	April-June 2026		Year 2026	
	GWh	vs. 2025	GWh	vs. 2025
US	9,624	-14.5%	35,206	-8.2%
TOTAL GAS	9,624	-14.5%	35,206	-8.2%

(1) Adjusted figures, including distributed generation
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IBERDROLA: Emissions Indicators (Provisional)

	6M 2026	6M 2025
C02 owned emissions over the period (gr. CO2 /kWh): Total	36	30
C02 emissions over the period (gr. CO2 /kWh): Europe	42	36
C02 emissions over the period (gr. CO2 /kWh): Spain	50	42
C02 emissions over the period (gr. CO2 /kWh): UK	-	-
C02 emissions over the period (gr. CO2 /kWh): USA	39	32
C02 emissions over the period (gr. CO2 /kWh): Brazil	1	1
C02 owned emissions over the period (gr. CO2 /kWh): RoW	2	4
Ratio emission-free owned production to total production: Total (%)	92%	93%
Ratio emission-free production to total production: Europe (%)	91%	93%
Ratio emission-free production to total production: Spain (%)	89%	91%
Ratio emission-free production to total production: UK (%)	100%	100%
Ratio emission-free production to total production: USA (%)	90%	92%
Ratio emission-free production to total production: Brazil (%)	100%	100%
Ratio emission-free production to total production: RoW (%)	100%	99%
Emission-free owned installed capacity: Total (%)	87%	86%
Emission-free installed capacity: Europe (%)	85%	84%
Emission-free installed capacity: Spain (%)	82%	81%
Emission-free installed capacity: UK (%)	100%	100%
Emission-free installed capacity: USA (%)	92%	92%
Emission-free installed capacity: Brazil (%)	86%	88%
Emission-free installed capacity: RoW (%)	96%	95%

Reported figures exclude discontinued operations. Own CO_2 emissions, including these operations, amounted to 49 gCO_2/kWh.

Sustainability

Index	Ranking
Dow Jones Best-in-Class Index 2025	Iberdrola member in all editions
Sustainability Yearbook 2026 S&P Global	Top 10% S&P Global CSA Score
MSCI Global Sustainability Index Series	Iberdrola selected AAA
CDP Climate Change 2025	A List
Sustainalytics	Iberdrola among the utilities with the lowest risk
ISS-ESG	Iberdrola selected as Prime
FTSE4Good	Selected in the index since 2009
Equileap	Top 100 Globally for gender equality
EcoVadis	Iberdrola among companies with best performance
2026 World's Most Ethical Company	Iberdrola selected. Only Spanish company in energy included
ECPI	Iberdrola selected in several Sustainability Indices
InfluenceMap	Iberdrola among the companies with the best performance
Standard Ethics	Iberdrola included in the SE European Utilities Index
Forbes	Iberdrola selected in Forbes 2026 GLOBAL 2000: World's Largest Public Companies
WBA Electric Utilities Benchmark	Iberdrola among the most influential Electric utilities of the world
WDi 2025 responder	Iberdrola among the 10% of companies with the best score
Clean200 2026	Iberdrola first Utility in the ranking

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