

### Highlights of the period

**Reported Net Profit of EUR 3,611 M.**  
**Net Profit grows ~10% excluding COVID effect (EUR 238 M)**

**Record investments of EUR 9,246 M (+13%)**

**Purchases awarded for more than EUR 14,000 M**  
**to support the activity of our supply chain**

**Adjusted EBITDA grows 8% to EUR 10,715 M,**  
**excluding FX impact**

**Positive progress on 2020-2025 Plan**

**Leaders in green financing, with EUR 24.5 Bn**  
**in Green / Sustainable financing, building on**  
**our commitment with ESG**

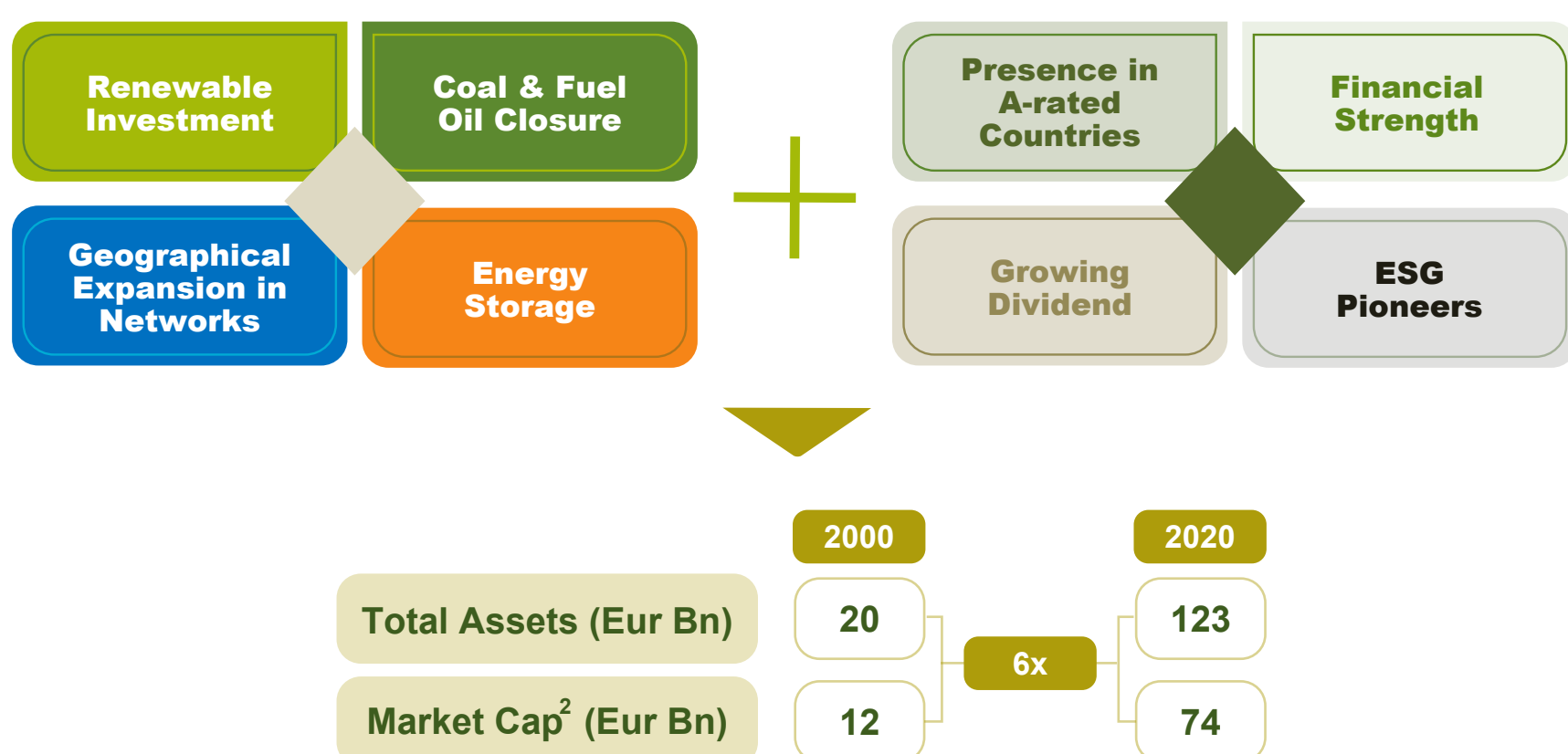
**Allowing us to propose a dividend**  
**of EUR 0.42/share (+5%<sup>1</sup>)**

**Outperforming Eurostoxx utilities by 18 points in 2020**



And **Ibx-35** by **more than 40 points**

For a **total Shareholder return of 800%** in the **last 20 years** thanks to a **successful strategy** that **anticipated the energy transition**



And places **Iberdrola** in a **unique position to grow** in the coming **decade**

	2000	2020	2025E	2030E
Renewable capacity (GW)	10	35	~60	~95
Fuel-oil & coal capacity (GW)	9	0	0	0
Networks Asset Base (Eur Bn)	4	31	~47	~60
Reported Net Profit (EUR Bn)	0.9	3.6	5.0	~7
Dividend (EUR/share)	0.136	0.42	0.56	~0.75

Thanks to **investments of EUR 75 Bn in 2020-2025**  
**and EUR 150 Bn in 2020-2030**

<sup>1</sup> Versus shareholder remuneration of EUR 0.40/share for 2019. Subject to approval at Annual General Meeting (AGM)

<sup>2</sup> Market Cap by the end of the year