



# IBERDROLA / IBE-WATCH FACT SHEET 9M 2018

Investor.relations@iberdrola.es

T: + 34 91 784 28 04

F: + 34 91 784 20 64

## IBERDROLA: Net Electricity Production (provisional)

TOTAL GROUP	July-September 2018			Year 2018		
	GWh	% Weight	vs 2017	GWh	% Weight	vs 2017
Renewables	11,746	35%	28.0%	46,874	43%	22.0%
Onshore wind	7,060	21%	2.3%	27,051	25%	9.6%
Offshore wind	354	1%	98.6%	1,082	1%	91.6%
Hydro	4,034	12%	108.4%	17,841	16%	41.5%
Mini-hydro	159	0%	110.8%	562	1%	69.2%
Solar and other	139	0%	52.7%	337	0%	38.4%
Nuclear	6,369	19%	9.6%	17,390	16%	-5.4%
Gas Combined Cycle	12,896	38%	-8.8%	38,340	35%	-1.9%
Cogeneration	2,200	6%	16.0%	5,582	5%	12.2%
Coal	750	2%	56.6%	1,336	1%	-16.3%
<b>TOTAL</b>	<b>33,961</b>	<b>100%</b>	<b>7.8%</b>	<b>109,522</b>	<b>100%</b>	<b>6.9%</b>

  

SPAIN	July-September 2018			Year 2018		
	GWh	% Weight	vs 2017	GWh	% Weight	vs 2017
Renewables	5,142	36%	50.3%	20,239	46%	34.2%
Onshore wind	1,747	12%	-18.8%	8,561	20%	4.1%
Hydro	3,205	22%	175.4%	11,062	25%	71.4%
Mini-hydro	159	1%	110.8%	562	1%	69.2%
Solar and other	31	0%	1.5%	54	0%	-17.5%
Nuclear	6,369	45%	9.6%	17,390	40%	-5.4%
Gas Combined Cycle	1,403	10%	139.3%	2,923	7%	77.2%
Cogeneration	603	4%	-6.3%	1,822	4%	-7.1%
Coal	750	5%	56.6%	1,336	3%	-16.3%
<b>TOTAL</b>	<b>14,267</b>	<b>100%</b>	<b>30.4%</b>	<b>43,710</b>	<b>100%</b>	<b>13.0%</b>
Hydro Reservoir levels at 30/09/18	41.3% (4,655 GWh)					

  

UK	July-September 2018			Year 2018		
	GWh	% Weight	vs 2017	GWh	% Weight	vs 2017
Renewables	857	57%	-16.5%	3,540	44%	3.4%
Onshore wind	609	41%	-10.4%	2,647	33%	11.2%
Offshore wind	140	9%	-21.2%	506	6%	-10.4%
Hydro	108	7%	-36.0%	387	5%	-19.3%
Gas Combined Cycle	635	43%	-65.1%	4,424	56%	-13.1%
<b>TOTAL</b>	<b>1,492</b>	<b>100%</b>	<b>-47.5%</b>	<b>7,964</b>	<b>100%</b>	<b>-6.5%</b>

  

US	July-September 2018			Year 2018		
	GWh	% Weight	vs 2017	GWh	% Weight	vs 2017
Renewables	3,621	80%	16.4%	13,127	89%	12.7%
Onshore wind	3,474	77%	16.2%	12,648	85%	13.1%
Hydro	41	1%	-34.1%	203	1%	-31.1%
Solar and other	106	2%	82.8%	276	2%	61.6%
Gas Combined Cycle	3	0%	53.5%	8	0%	1.6%
Cogeneration	885	20%	15.1%	1,683	11%	13.6%
<b>TOTAL</b>	<b>4,509</b>	<b>100%</b>	<b>16.2%</b>	<b>14,818</b>	<b>100%</b>	<b>12.8%</b>

*\*100% Avangrid Inc. (81.5% owned by Iberdrola S.A.)*

  

MEXICO	July-September 2018			Year 2018		
	GWh	% Weight	vs 2017	GWh	% Weight	vs 2017
Renewables	291	3%	72.0%	795	3%	30.7%
Onshore wind	291	3%	72.0%	795	3%	30.7%
Solar and other	0	0%	N/A	0	0%	N/A
Gas Combined Cycle	9,911	91%	-8.4%	27,932	91%	-5.5%
Cogeneration	712	7%	47.0%	2,077	7%	44.0%
<b>TOTAL</b>	<b>10,914</b>	<b>100%</b>	<b>-4.8%</b>	<b>30,803</b>	<b>100%</b>	<b>-2.5%</b>

  

BRAZIL	July-September 2018			Year 2018		
	GWh	% Weight	vs 2017	GWh	% Weight	vs 2017
Renewables	1,339	59%	20.8%	7,679	72%	15.2%
Onshore wind	659	29%	16.0%	1,489	14%	15.6%
Hydro	680	30%	25.8%	6,190	58%	15.1%
Gas Combined Cycle	945	41%	2.1%	3,053	28%	9.7%
<b>TOTAL</b>	<b>2,284</b>	<b>100%</b>	<b>12.3%</b>	<b>10,731</b>	<b>100%</b>	<b>12.5%</b>

  

RoW	July-September 2018			Year 2018		
	GWh	% Weight	vs 2017	GWh	% Weight	vs 2017
Renewables	495	100%	44.3%	1,494	100%	48.2%
Onshore wind	279	56%	-18.0%	912	61%	-9.0%
Offshore wind	213	43%	N/A	576	39%	N/A
Solar and other	3	1%	-4.8%	7	0%	-3.8%
<b>TOTAL</b>	<b>495</b>	<b>100%</b>	<b>44.3%</b>	<b>1,494</b>	<b>100%</b>	<b>48.2%</b>



## IBERDROLA: Installed Capacity (Provisional)

TOTAL GROUP	9M 2018	
	MW	% Weight
Renewables	29,592	60%
Onshore wind	15,654	32%
Offshore wind	544	1%
Hydro	12,635	26%
Mini-hydro	303	1%
Solar and other	456	1%
Nuclear	3,177	6%
Gas Combined Cycle	14,007	29%
Cogeneration	1,335	3%
Coal	874	2%
<b>TOTAL</b>	<b>48,985</b>	<b>100%</b>

	9M 2017	
	MW	% Weight
Renewables	28,778	60%
Onshore wind	15,383	32%
Offshore wind	519	1%
Hydro	12,452	26%
Mini-hydro	304	1%
Solar and other	120	0%
Nuclear	3,177	7%
Gas Combined Cycle	13,983	29%
Cogeneration	1,241	3%
Coal	874	2%
<b>TOTAL</b>	<b>48,052</b>	<b>100%</b>

SPAIN	9M 2018	
	MW	% Weight
Renewables	15,836	61%
Onshore wind	5,768	22%
Hydro	9,715	37%
Mini-hydro	303	1%
Solar and other	50	0%
Nuclear	3,177	12%
Gas Combined Cycle	5,695	22%
Cogeneration	353	1%
Coal	874	3%
<b>TOTAL</b>	<b>25,934</b>	<b>100%</b>

	9M 2017	
	MW	% Weight
Renewables	15,821	61%
Onshore wind	5,752	22%
Hydro	9,715	37%
Mini-hydro	304	1%
Solar and other	50	0%
Nuclear	3,177	12%
Gas Combined Cycle	5,695	22%
Cogeneration	367	1%
Coal	874	3%
<b>TOTAL</b>	<b>25,933</b>	<b>100%</b>

UK	9M 2018	
	MW	% Weight
Renewables	2,666	57%
Onshore wind	1,906	41%
Offshore wind	194	4%
Hydro	566	12%
Gas Combined Cycle	2,000	43%
<b>TOTAL</b>	<b>4,666</b>	<b>100%</b>

	9M 2017	
	MW	% Weight
Renewables	2,666	57%
Onshore wind	1,906	41%
Offshore wind	194	4%
Hydro	566	12%
Gas Combined Cycle	2,000	43%
<b>TOTAL</b>	<b>4,667</b>	<b>100%</b>

USA	9M 2018	
	MW	% Weight
Renewables	6,713	89%
Onshore wind	6,466	86%
Hydro	118	2%
Solar and other	129	2%
Gas Combined Cycle	212	3%
Cogeneration	636	8%
<b>TOTAL</b>	<b>7,561</b>	<b>100%</b>

	9M 2017	
	MW	% Weight
Renewables	6,419	88%
Onshore wind	6,237	86%
Hydro	118	2%
Solar and other	63	1%
Gas Combined Cycle	209	3%
Cogeneration	636	9%
<b>TOTAL</b>	<b>7,264</b>	<b>100%</b>

\*100% Avangrid Inc. (81.5% owned by Iberdrola S.A.)

MEXICO	9M 2018	
	MW	% Weight
Renewables	663	10%
Onshore wind	393	6%
Solar and other	270	4%
Gas Combined Cycle	5,568	85%
Cogeneration	346	5%
<b>TOTAL</b>	<b>6,577</b>	<b>100%</b>

	9M 2017	
	MW	% Weight
Renewables	367	6%
Onshore wind	367	6%
Solar and other	0	0%
Gas Combined Cycle	5,546	90%
Cogeneration	237	4%
<b>TOTAL</b>	<b>6,150</b>	<b>100%</b>

BRAZIL	9M 2018	
	MW	% Weight
Renewables	2,751	84%
Onshore wind	516	16%
Hydro	2,236	68%
Gas Combined Cycle	533	16%
<b>TOTAL</b>	<b>3,284</b>	<b>100%</b>

	9M 2017	
	MW	% Weight
Renewables	2,568	83%
Onshore wind	516	17%
Hydro	2,052	66%
Gas Combined Cycle	533	17%
<b>TOTAL</b>	<b>3,101</b>	<b>100%</b>

RoW	9M 2018	
	MW	% Weight
Renewables	961	100%
Onshore wind	605	63%
Offshore wind	350	36%
Solar and other	6	1%
<b>TOTAL</b>	<b>961</b>	<b>100%</b>

	9M 2017	
	MW	% Weight
Renewables	936	100%
Onshore wind	605	65%
Offshore wind	325	35%
Solar and other	6	1%
<b>TOTAL</b>	<b>936</b>	<b>100%</b>

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## IBERDROLA: Distributed Energy (Provisional)

ELECTRICITY	July-September 2018		Year 2018	
	GWh	vs 2017	GWh	vs 2017
Spain	24,136	2.1%	70,847	1.2%
UK	7,675	-2.7%	25,496	-0.2%
USA	10,835	7.4%	29,894	4.0%
Brazil*	15,949	5.2%	48,271	2.5%
<b>Total Electricity</b>	<b>58,595</b>	<b>3.2%</b>	<b>174,507</b>	<b>1.8%</b>
<b>GAS</b>				
USA	7,809	9.9%	45,198	8.7%
<b>Total Gas</b>	<b>7,809</b>	<b>9.9%</b>	<b>45,198</b>	<b>8.7%</b>

\*100% Neoenergia

## IBERDROLA: Emissions (Provisional)

	9M 2018	9M 2017
C02 emissions over the period (gr. CO2 /KWh): Total	165	177
C02 emissions over the period (gr. CO2 /KWh): Spain	79	84
C02 emissions over the period (gr. CO2 /KWh): UK	221	237
C02 emissions over the period (gr. CO2 /KWh): USA	46	46
C02 emissions over the period (gr. CO2 /KWh): Brazil	106	110
C02 emissions over the period (gr. CO2 /KWh): Mexico	359	360
Emission-free production: Total (GWh)	64,264	56,819
Emission-free production: Spain (GWh)	37,629	33,465
Ratio emission-free production to total production: Total (%)	59%	55%
Ratio emission-free production to total production: Spain (%)	86%	87%
Emission-free installed capacity: Total (MW)	32,869	31,955
Emission-free installed capacity: Spain (MW)	19,013	18,998
Emission-free installed capacity: Total (%)	67%	66%
Emission-free installed capacity: Spain (%)	73%	73%
Ratio high-emission technologies production: Total (%)	1%	2%
Ratio low-emission technologies production: Total (%)	40%	43%

## Sustainability

	Ranking
Dow Jones Sustainability World Index 2018	Selected in the utility sector. Iberdrola member in all editions
FTSE4Good	First utility with nuclear assets to meet standards for FTSE4Good. 8 years in a row selected
CDP Index 2017	A
2018 World's Most Ethical Company	Iberdrola selected. Only Spanish utility
Bloomberg Equality Index 2018	Iberdrola selected
Sustainability Yearbook ROBECOSAM 2018	Classified as "Silver Class" in the electricity sector.
ISS-oekom	Iberdrola selected Prime
Euronext Vigeo Eiris index: World 120, Eurozone 120 & Europe 120	Iberdrola selected
Nesweek and Green Rankings 2017	Iberdrola fifth utility worldwide
MSCI Global Sustainability Index Series	Iberdrola selected AAA
EcoAct	Iberdrola first utility in the ranking
Forbes	Iberdrola selected in Forbes 2018: GLOBAL World's Largest Public Companies 2000
MERCO 2018	mercoEmpresas: Leader among Spanish utilities: energy, gas, and water industry
Stoxx Global ESG Leaders/Eurostoxx Sustainability 40/Eurostoxx ESG Leaders 50	Iberdrola selected
Influence Map	Iberdrola selected
2017 ET Carbon Rankings	Iberdrola selected
ECPI	Iberdrola lected in several Sustainability Indices
Fortune Global 500	Iberdrola selected

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