# **₩** IBERDROLA / IBE-WATCH FACT SHEET 9M 2019

Investor.relations@iberdrola.es

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### IBERDROLA: Net Electricity Production (provisional)

IBERDROLA: Net Electricity I Toda	ction (pro	visional)				
TOTAL GROUP	•	September			Year 2019	
		% Weight	vs 2018		% Weight	vs 2018
Renewables	11,532	32%	-1.8%	42,903		-8.5%
Onshore wind	8,063	22%	14.2%	26,674		-1.4%
Offshore wind	468	1%	32.5%	1,493	1%	37.9%
Hydro	2,562	7%	-36.5%	13,352		-25.2%
Mini-hydro	144	0%	-9.4%	510	0%	-9.2%
Solar and other	294	1%	110.8%	874	1%	159.4%
Nuclear	6,539	18%	2.7%	18,915	17%	8.8%
Gas Combined Cycle	16,141	44%	25.1%	43,473	39%	13.3%
Cogeneration	2,306	6%	4.8%	6,472	6%	15.9%
Coal	0	0%	-100%	349	0%	-73.9%
TOTAL	36,517	100%	7.5%	112,112	100%	2.3%
CDAIN	July -	September	2019		Year 2019	
SPAIN	GWh	% Weight	vs 2018	GWh	% Weight	vs 2018
Renewables	4,004	27%	-22.1%	14,938		-26.2%
Onshore wind	2,243	15%	28.4%	8,495		-0.8%
Hydro	1,617	11%	-49.5%	5,933		-46.4%
Mini-hydro	144	1%	-9.4%	510	1%	-9.2%
Solar and other	0	0%	-99.9%	0		-99.8%
Nuclear	6,539	44%	2.7%	18,915	43%	8.8%
Gas Combined Cycle	3,540	24%	153.1%	7,386	17%	153.1%
Cogeneration	623	4%	3.2%			6.8%
Coal	023	0%	-100%	1,945 349		-73.9%
TOTAL	14,706	100%	3.1%	43,533	100%	-73.9%
Hydro Reservoir levels at 30/09/19	34.1% (3,		3.1/0	43,333	100 /6	-0.4 /0
UK	GWh	% Weight	vs 2018	GWh	% Weight	vs 2018
Renewables	1,059	100%	23.6%	3,211	100%	-9.3%
Onshore wind	847	80%		2,670	83%	0.9%
			39.0%			
Offshore wind	212	20%	51.2%	541	17%	6.9%
Hydro	0	0%	-100%	0	0%	-100%
Gas Combined Cycle	0	0%	-100%	0	0%	-100%
TOTAL	1,059	100%	-29.5%	3,211	100%	-59.9%
US		% Weight	vs 2018		% Weight	vs 2018
Renewables	3,977	81%	9.8%	12,900	84%	-1.7%
Onshore wind	3,834	78%	10.4%	12,467	81%	-1.4%
Hydro	34	1%	-17.9%	146	1%	-28.2%
Solar and other	109	2%	3.4%	287	2%	3.8%
Gas Combined Cycle	1	0%	-81.2%	2 420	0%	-79.7%
TOTAL Cogeneration	958 4,935	19% 100%	8.2% 9.4%	2,432	16% 100%	44.5%
*100% Avangrid Inc. (81.5% owned by Iberdrola		100%	9.4%	15,334	100%	3.5%
MEXICO	GWh	% Weight	vs 2018	GWh	% Weight	vs 2018
Renewables	369	3%	26.9%	1,219		53.5%
Onshore wind	187	1%	-35.6%	640	2%	-19.5%
Solar and other	182	1%	N/A	580		N/A
Gas Combined Cycle	11,479	91%	15.8%	33,883	91%	21.4%
Cogeneration	725	6%	1.7%	2,094		0.7%
TOTAL	12,574	100%	15.2%	37,197	100%	20.8%
BRAZIL	GWh		vs 2018	GWh	% Weight	vs 2018
Renewables	1,552	58%	15.9%	8,661	80%	12.8%
Onshore wind	641	24%	-2.8%	1,387	13%	-6.8%
Hydro	911	34%	34.0%	7,274	67%	17.5%
Gas Combined Cycle	1,121	42%	18.6%	2,202		-27.9%
TOTAL	2,673	100%	17.0%	10,864	100%	1.2%
*100% Neoenergia (51.04% owned by Iberdrola		70	,0			/0
IEI*	GWh	% Weight	vs 2018	GWh	% Weight	vs 2018
Renewables	571	100%	15.2%	1,974		32.1%
Onshore wind	311	55%	11.5%	1,015		11.4%
Offshore wind Solar and other	256 3	45% 0%	20.2% 1.5%	951 7	48% 0%	65.2% 2.4%
TOTAL	<u> </u>	100%	15.2%	1,974	100%	32.1%
*Iherdrola Energía Internacional formerly RoW	311	100 /0	13.4/0	1,374	100 /0	JZ. 1 /0

TOTAL \*Iberdrola Energía Internacional, formerly RoW

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### IBERDROLA: Installed Capacity (Provisional)

TOTAL GROUP	Septembe	er 2019	September	2018
	MW	% Weight	MW	% Weight
Renewables	31,006	62%	29,592	60%
Onshore wind	16,599	33%	15,654	32%
Offshore wind	740	1%	544	1%
Hydro	12,742	25%	12,635	26%
Mini-hydro	306	1%	303	1%
Solar and other	619	1%	456	1%
Nuclear Cycle	3,177	6%	3,177	6%
Gas Combined Cycle	13,751 1,335	27% 3%	14,007	29% 3%
Cogeneration Coal	874	2%	1,335 874	2%
TOTAL	50,143	100%	48,985	100%
	30,1.0	10070	.0,000	100,0
ODAIN	Septembe	er 2019	September	2018
SPAIN	MW	% Weight	MW	% Weight
Renewables	16,027	61%	15,836	61%
Onshore wind	5,793	22%	5,768	22%
Hydro	9,715	37%	9,715	37%
Mini-hydro	306	1%	303	1%
Solar and other	214	1%	50	0%
Nuclear	3,177	12%	3,177	12%
Gas Combined Cycle	5,695	22%	5,695	22%
Cogeneration	353	1%	353	1%
Coal	874	3%	874	3%
TOTAL	26,125	100%	25,934	100%
UK	B/IA/	0/ Maight	MW	% Weight
Renewables	MW 2,296	% Weight		57%
Onshore wind		100%	2,666	
Offshore wind	1,906	83%	1,906 194	41%
	390	17% 0%	566	12%
Hydro	0	0%	2,000	43%
Gas Combined Cycle TOTAL	2,296	100%	4,666	100%
TOTAL	2,230	100 /0	4,000	10070
USA	MW	% Weight	MW	% Weight
Renewables	7,451	90%	6,713	89%
Onshore wind	7,203	87%	6,466	86%
Hydro	118	1%	118	2%
Solar and other Gas Combined Cycle	129 212	2% 3%	129 212	2%
Cogeneration	636	8%	636	3% 8%
TOTAL	8,298	100%	7,561	100%
*100% Avangrid Inc. (81.5% owned by		100,0	- 1,001	
MEXICO	MW	% Weight	MW	% Weight
Renewables	846	10%	663	10%
Onshore wind	576	7%	393	6%
Solar and other	270	3%	270	4%
Gas Combined Cycle	7,312	86%	5,568	85%
Cogeneration	346	4%	346	5%
TOTAL	8,504	100%	6,577	100%
BRAZIL	MW	% Weight	MW	% Weight
Renewables	3,424	87%	2,751	84%
Onshore wind	516	13%	516	16%
Hydro	2,908	73%	2,236	68%
Gas Combined Cycle	533	13%	533	16%
TOTAL	3,957	100%	3,284	100%
*100% Neoenergia (51.04% owned by				
IEI*	MW	% Weight	MW	% Weight
Renewables	961	100%	961	100%
Onshore wind	605	63%	605	63%
Offshore wind	350	36%	350	36%
Solar and other	6	1%	6	1%
TOTAL	961	100%	961	100%

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#### IBERDROLA: Distributed Energy (Provisional)

ELECTRICITY	July - September 2019			
ELECTRICITI	GWh	vs 2018		
Spain	23,931	-0.8%		
UK	7,474	-2.7%		
USA <sup>(1)</sup>	10,235	-5.7%		
Brazil <sup>(2)</sup>	16,088	0.9%		
Total Electricity	57,729	-1.5%		
GAS				
USA	7,368	-5.3%		
Total Gas	7,368	-5.3%		

Year 2019			
GWh	vs 2018		
70,385	-0.7%		
24,564	-3.6%		
28,926	-3.3%		
50,099	3.8%		
173,975	-0.3%		
45,019	-0.3%		
45,019	-0.3%		

#### IBERDROLA: Emissions (Provisional)

	9M 2019
C02 emissions over the period (gr. CO2 /KWh): Total	167
C02 emissions over the period (gr. CO2 /KWh): Spain	96
C02 emissions over the period (gr. CO2 /KWh): UK	0
C02 emissions over the period (gr. CO2 /KWh): USA	63
C02 emissions over the period (gr. CO2 /KWh): Brazil	57
C02 emissions over the period (gr. CO2 /KWh): Mexico	349
Emission-free production: Total (GWh)	61,818
Emission-free production: Spain (GWh)	33,852
Ratio emission-free production to total production: Total (%)	55%
Ratio emission-free production to total production: Spain (%)	78%
Emission-free installed capacity: Total (MW)	34,183
Emission-free installed capacity: Spain (MW)	19,204
Emission-free installed capacity: Total (%)	68%
Emission-free installed capacity: Spain (%)	74%
Ratio high-emission technologies production: Total (%)	0%
Ratio low-emission technologies production: Total (%)	45%

9M	2018
	161
	81
	218
	45
	80
	352
	64,262
	37,628
	59%
	86%
	33,302
	19,013
	68%
	73%
	1%
	40%

#### Sustainability

Justamability	
	Ranking
Dow Jones Sustainability World Index 2019	Selected in the utility sector. Iberdrola member in all editions
Sustainability Yearbook ROBECOSAM 2019	Classified as "Silver Class" in the electricity sector.
MSCI Global Sustainability Index Series	Iberdrola selected AAA
CDP Climate Change 2018	A-
Global 100	Iberdrola Selected
Sustainalytics	Iberdrola among the highest rated utilities
ISS-oekom	Iberdrola selected Prime
FTSE4Good	Selectied for 10 years
Bloomberg Equality Index 2019	Iberdrola selected
Euronext Vigeo Eiris index: World 120, Eurozone 120 & Europe 120	Iberdrola selected
Ecovadis	Iberdrola as one of the companies with the best performance
2019 World's Most Ethical Company	Iberdrola selected. Only Spanish utility
ECPI	Iberdrola lected in several Sustainability Indices
STOXX Global ESG Leaders/Europe 600 ESG-X/Europe Climate Impact, Euro STOXX ESG Leaders 50/Sustainability 40/50 Low Carbon	lberdrola selected
EcoAct	Iberdrola first Spanish company and first utility in the ranking
Influence Map	Iberdrola selected
MERCO 2019	mercoEmpresas: Leader among Spanish utilities: energy, gas, and water industry
Newsweek and Green Rankings	Iberdrola fifth utility worldwide
Energy Intelligence	Iberdrola among the top three utilities in the El New Green Utilities Report 2018
Forbes	lberdrola selected in Forbes 2019: GLOBAL World's Largest Public Companies 2000
ET Carbon Rankings	Iberdrola selected in Emissions Transparency Index
Fortune Global 500	Iberdrola selected

<sup>(1) 100%</sup> Avangrid Inc. (81.5% owned by Iberdrola S.A.) (2) 100% Neoenergia (51.04% owned by Iberdrola S.A.)



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