





RESULTS
PRESENTATION
FIRST HALF
July 21, 2021




Outlook 2021

STRONG PERFORMANCE IN H1 2021...

 <p>~3,000 MW additional capacity installed y-o-y</p>	 <p>Rate Cases and growth in transmission</p>	 <p>Good operating performance</p>	 <p>Maintaining Financial Strength</p>
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...AND FURTHER UPSIDE EXPECTED IN H2 2021...

 <p>New Rates in USA and Brazil</p>	 <p>Additional capacity Recovering wind resources</p>	 <p>Normalization of retail business after cold snaps and COVID</p>
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...ALLOW US TO REAFFIRM OUR NET PROFIT AND DIVIDEND OUTLOOK FOR 2021

ONGOING CREATION OF NEW GROWTH PLATFORMS FOR THE SHORT, MEDIUM AND LONG TERM



- Consolidated geographies
- New geographies
-  Smart Grids
-  Offshore Wind
-  Onshore Wind
-  Solar PV
-  Batteries
-  Smart Solutions
-  Hydrogen

H1 2021: UNPRECEDENTED EXPANSION OF OUR BUSINESS AND GEOGRAPHICAL FOOTPRINT