



IBERDROLA / IBE-WATCH FACT SHEET Q1 2018

Investor.relations@iberdrola.es

T: + 34 91 784 28 04

F: + 34 91 784 20 64

IBERDROLA: Net Electricity Production (provisional)

TOTAL GROUP	January - March 2018			Year 2018		
	GWh	% Weight	vs 2017	GWh	% Weight	vs 2017
Renewables	18,749	47%	14.8%	18,749	47%	14.8%
Onshore wind	11,320	28%	19.1%	11,320	28%	19.1%
Offshore wind	407	1%	86.9%	407	1%	86.9%
Hydro	6,790	17%	6.0%	6,790	17%	6.0%
Mini-hydro	159	0%	11.8%	159	0%	11.8%
Solar and other	73	0%	27.4%	73	0%	27.4%
Nuclear	5,979	15%	-8.8%	5,979	15%	-8.8%
Gas Combined Cycle	13,083	33%	8.2%	13,083	33%	8.2%
Cogeneration	1,733	4%	-11.0%	1,733	4%	-11.0%
Coal	460	1%	-26.1%	460	1%	-26.1%
TOTAL	40,004	100%	6.6%	40,004	100%	6.6%

SPAIN	January - March 2018			Year 2018		
	GWh	% Weight	vs 2017	GWh	% Weight	vs 2017
Renewables	8,096	50%	15.4%	8,096	50%	15.4%
Onshore wind	4,402	27%	24.4%	4,402	27%	24.4%
Hydro	3,529	22%	6.0%	3,529	22%	6.0%
Mini-hydro	159	1%	11.8%	159	1%	11.8%
Solar and other	6	0%	-16.4%	6	0%	-16.4%
Nuclear	5,979	37%	-8.8%	5,979	37%	-8.8%
Gas Combined Cycle	978	6%	37.3%	978	6%	37.3%
Cogeneration	578	4%	-15.3%	578	4%	-15.3%
Coal	460	3%	-26.1%	460	3%	-26.1%
TOTAL	16,091	100%	3.2%	16,091	100%	3.2%
Hydro Reservoir levels at 31/03/18	54,6% (6.154 GWh)					

UK	January - March 2018			Year 2018		
	GWh	% Weight	vs 2017	GWh	% Weight	vs 2017
Renewables	1,684	43%	22.8%	1,684	43%	22.8%
Onshore wind	1,250	32%	32.1%	1,250	32%	32.1%
Offshore wind	245	6%	12.5%	245	6%	12.5%
Hydro	189	5%	-9.0%	189	5%	-9.0%
Gas Combined Cycle	2,234	57%	19.8%	2,234	57%	19.8%
TOTAL	3,918	100%	21.0%	3,918	100%	21.0%

US	January - March 2018			Year 2018		
	GWh	% Weight	vs 2017	GWh	% Weight	vs 2017
Renewables	4,772	90%	14.3%	4,772	90%	14.3%
Onshore wind	4,623	88%	15.3%	4,623	88%	15.3%
Hydro	83	2%	-29.1%	83	2%	-29.1%
Solar and other	65	1%	34.7%	65	1%	34.7%
Gas Combined Cycle	3	0%	78.2%	3	0%	78.2%
Cogeneration	500	9%	-28.2%	500	9%	-28.2%
TOTAL	5,274	100%	8.2%	5,274	100%	8.2%

**100% Avangrid Inc. (81.5% owned by Iberdrola S.A.)*

MEXICO	January - March 2018			Year 2018		
	GWh	% Weight	vs 2017	GWh	% Weight	vs 2017
Renewables	338	3%	12.7%	338	3%	12.7%
Onshore wind	338	3%	12.7%	338	3%	12.7%
Solar and other	0	0%	N/A	0	0%	N/A
Gas Combined Cycle	8,734	90%	1.7%	8,734	90%	1.7%
Cogeneration	655	7%	36.8%	655	7%	36.8%
TOTAL	9,728	100%	3.9%	9,728	100%	3.9%

BRAZIL	January - March 2018			Year 2018		
	GWh	% Weight	vs 2017	GWh	% Weight	vs 2017
Renewables	3,333	75%	7.9%	3,333	75%	7.9%
Onshore wind	343	8%	1.4%	343	8%	1.4%
Hydro	2,990	67%	8.6%	2,990	67%	8.6%
Gas Combined Cycle	1,134	25%	22.8%	1,134	25%	22.8%
Cogeneration	0	0%	-100%	0	0%	-100%
TOTAL	4,467	100%	8.8%	4,467	100%	8.8%

RoW	January - March 2018			Year 2018		
	GWh	% Weight	vs 2017	GWh	% Weight	vs 2017
Renewables	526	100%	42.2%	526	100%	42.2%
Onshore wind	362	69%	-1.6%	362	69%	-1.6%
Offshore wind	162	31%	N/A	162	31%	N/A
Solar and other	2	0%	-2.7%	2	0%	-2.7%
TOTAL	526	100%	42.2%	526	100%	42.2%

IBERDROLA: Installed Capacity (Provisional)

TOTAL GROUP	Q1 2018	
	MW	% Weight
Renewables	29,276	60%
Onshore wind	15,533	32%
Offshore wind	544	1%
Hydro	12,574	26%
Mini-hydro	303	1%
Solar and other	321	1%
Nuclear	3,177	7%
Gas Combined Cycle	14,007	29%
Cogeneration	1,350	3%
Coal	874	2%
TOTAL	48,683	100%

	Q1 2017	
	MW	% Weight
Renewables	27,870	59%
Onshore wind	14,878	31%
Offshore wind	239	1%
Hydro	12,330	26%
Mini-hydro	304	1%
Solar and other	120	0%
Nuclear	3,410	7%
Gas Combined Cycle	13,961	29%
Cogeneration	1,238	3%
Coal	874	2%
TOTAL	47,353	100%

SPAIN	Q1 2018	
	MW	% Weight
Renewables	15,821	61%
Onshore wind	5,752	22%
Hydro	9,715	37%
Mini-hydro	303	1%
Solar and other	50	0%
Nuclear	3,177	12%
Gas Combined Cycle	5,695	22%
Cogeneration	368	1%
Coal	874	3%
TOTAL	25,934	100%

	Q1 2017	
	MW	% Weight
Renewables	15,821	60%
Onshore wind	5,752	22%
Hydro	9,715	37%
Mini-hydro	304	1%
Solar and other	50	0%
Nuclear	3,410	13%
Gas Combined Cycle	5,695	22%
Cogeneration	364	1%
Coal	874	3%
TOTAL	26,164	100%

UK	Q1 2018	
	MW	% Weight
Renewables	2,666	57%
Onshore wind	1,906	41%
Offshore wind	194	4%
Hydro	566	12%
Gas Combined Cycle	2,000	43%
TOTAL	4,666	100%

	Q1 2017	
	MW	% Weight
Renewables	2,630	57%
Onshore wind	1,870	40%
Offshore wind	194	4%
Hydro	566	12%
Gas Combined Cycle	2,000	43%
TOTAL	4,631	100%

USA	Q1 2018	
	MW	% Weight
Renewables	6,625	89%
Onshore wind	6,387	85%
Hydro	118	2%
Solar and other	119	2%
Gas Combined Cycle	212	3%
Cogeneration	636	9%
TOTAL	7,472	100%

	Q1 2017	
	MW	% Weight
Renewables	6,035	88%
Onshore wind	5,853	85%
Hydro	118	2%
Solar and other	63	1%
Gas Combined Cycle	209	3%
Cogeneration	636	9%
TOTAL	6,880	100%

*100% Avangrid Inc. (81.5% owned by Iberdrola S.A.)

MEXICO	Q1 2018	
	MW	% Weight
Renewables	513	8%
Onshore wind	367	6%
Solar and other	145	2%
Gas Combined Cycle	5,568	87%
Cogeneration	346	5%
TOTAL	6,427	100%

	Q1 2017	
	MW	% Weight
Renewables	367	6%
Onshore wind	367	6%
Solar and other	0	0%
Gas Combined Cycle	5,524	90%
Cogeneration	237	4%
TOTAL	6,128	100%

BRAZIL	Q1 2018	
	MW	% Weight
Renewables	2,690	83%
Onshore wind	516	16%
Hydro	2,174	67%
Gas Combined Cycle	533	17%
Cogeneration	0	0%
TOTAL	3,223	100%

	Q1 2017	
	MW	% Weight
Renewables	2,351	82%
Onshore wind	421	15%
Hydro	1,930	67%
Gas Combined Cycle	533	18%
Cogeneration	0	0%
TOTAL	2,884	100%

RoW	Q1 2018	
	MW	% Weight
Renewables	961	100%
Onshore wind	605	63%
Offshore wind	350	36%
Solar and other	6	1%
TOTAL	961	100%

	Q1 2017	
	MW	% Weight
Renewables	666	100%
Onshore wind	615	92%
Offshore wind	45	7%
Solar and other	6	1%
TOTAL	666	100%

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IBERDROLA: Distributed Energy (Provisional)

ELECTRICITY	January - March 2018		Year 2018	
	GWh	vs 2017	GWh	vs 2017
Spain	24,306	2.4%	24,306	2.4%
UK	9,832	2.2%	9,832	2.2%
USA	9,993	2.6%	9,993	2.6%
Brazil*	16,564	0.8%	16,564	0.8%
Total Electricity	60,696	2.0%	60,696	2.0%
GAS				
USA	25,778	6.0%	25,778	6.0%
Total Gas	25,778	6.0%	25,778	6.0%

*100% Neoenergia

IBERDROLA: Emissions (Provisional)

	Q1 2018	Q1 2017
C02 emissions over the period (gr. CO2 /KWh): Total	153	157
C02 emissions over the period (gr. CO2 /KWh): Spain	72	81
C02 emissions over the period (gr. CO2 /KWh): UK	223	228
C02 emissions over the period (gr. CO2 /KWh): USA	39	58
C02 emissions over the period (gr. CO2 /KWh): Brazil	94	86
C02 emissions over the period (gr. CO2 /KWh): Mexico	355	356
Emission-free production: Total (GWh)	24,728	22,879
Emission-free production: Spain (GWh)	14,075	13,573
Ratio emission-free production to total production: Total (%)	62%	61%
Ratio emission-free production to total production: Spain (%)	87%	87%
Emission-free installed capacity: Total (MW)	31,491	30,614
Emission-free installed capacity: Spain (MW)	18,997	19,231
Emission-free installed capacity: Total (%)	66%	66%
Emission-free installed capacity: Spain (%)	73%	74%
Ratio high-emission technologies production: Total (%)	1%	2%
Ratio low-emission technologies production: Total (%)	37%	37%

Sustainability

	Ranking
Dow Jones Sustainability World Index 2017	Selected in the utility sector. Iberdrola member in all editions
Sustainability Yearbook Robeco Sam 2018	Classified as "Silver Class" in the electricity sector.
FTSE4Good	First utility with nuclear assets to meet standards for FTSE 4Good. 8 years in a row selected
CDP Index 2017	A
MERCO 2017	Leader among Spanish utilities: energy, gas, and water industry
Euronext Vigeo Eiris index: World 120, Eurozone 120 & Europe 120	Iberdrola selected
Nesweek and Green Rankings 2017	Iberdrola fifth utility worldwide
MSCI Global Sustainability Index Series	Iberdrola selected AAA
2017 World's Most Ethical Company	Iberdrola selected. Only Spanish utility
Fortune Global 500	Iberdrola selected
Stoxx ESG Leaders/Eurostoxx Sustainability 40	Iberdrola selected
Influence Map	Iberdrola selected
OEKOM	Iberdrola Prime
Carbon Clear	Iberdrola first utility in the ranking
2017 ET Carbon Rankings	Iberdrola selected
Bloomberg Equality Index	Seleccionada

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