



Highlights of the period



FY 2019 results reflect **two decades anticipating the energy transition:**

Leader in renewables and smart grids

Proven expertise and successful track record



Presence in high rating countries

Diversified mix of businesses and geographies
Financial strength

Net Profit grows **13%** to **EUR 3,406 M**



Accelerating the delivery of our plan: **two years ahead**

Record EBITDA exceeding **EUR 10 bn** for the first time (**EUR 10,104 M, +8.1%**)



Gross Investment increases by 32%, up to **EUR 8,158 M**

5.5 GW installed in 2019, with **9 GW¹ additional** already under **construction**



Maintaining financial strength

Shareholder remuneration

Proposed **supplementary remuneration of EUR 0.232/share**, to reach a **total dividend of EUR 0.40/share (+14%²)...**



Interim remuneration³
(paid on February 5th 2020)

EUR 0.168/share

+

Supplementary remuneration
Subject to approval at AGM (payable in July 2020)

EUR 0.232/share

Total 2019 shareholder remuneration
Subject to approval at AGM

EUR 0.40/share

...reaching the **2022 floor three years in advance**

¹Installed by 2022

²Versus shareholder remuneration of EUR 0.351/share for 2018. Subject to approval at Annual General Meeting (AGM)

³Through the scrip dividend "Iberdrola Remuneración Flexible" program approved by 2019 AGM.